

# Software and Service Information

## Global DAF

1. **Applicability.** This Global DAF SSI applies only to the extent Client has subscribed to the Global DAF managed service via an applicable Order Document under the Agreement.
2. **Description.**
  - a. The Global DAF managed service (“**Global DAF**”) is an optional managed service that modifies Client’s existing donation reconciliation and funding model from a multi-foundation and multi-currency donation structure to a single-foundation, single-currency (USD) donation structure, subject to the exclusions set out in Section 3 below.
  - b. Under the Global DAF:
    - i. Donations in scope are made to American Online Giving Foundation, Inc. (“**AOGF**”) using a single donation setup; and
    - ii. Client may donate the entire Donation Funding Amount for all applicable Foundations in USD to AOGF, subject to applicable legal and operational limitations.
  - c. AOGF, in its sole discretion and with support from Benevity, may:
    - i. Convert USD funds received through foreign exchange transactions; and
    - ii. Disburse funds, whether in USD or a converted currency, (A) directly to Eligible Nonprofits or (B) as grants to non-U.S. Foundations for further disbursement to Eligible Nonprofits, where legally permissible.
  - d. As a condition of receiving the Global DAF, Client must establish and maintain a USD-denominated Corporate DAF with AOGF.
3. **Exclusions.** The Global DAF does not apply to the donation types described in this Section 3, which will continue to be made outside the Global DAF.
  - a. **Payroll.** Employee payroll donations are excluded from the Global DAF and such donations must be remitted by Client directly in the applicable currency to the applicable Foundation in the ordinary course.
  - b. **India.** Donations to Online Giving Foundation in India are excluded from the Global DAF. Such donations will be assessed and reported directly by Online Giving Foundation in India and will need to be made to that Foundation in INR by a local source India entity of Client as governed by the India Experience SSI [here](#)<sup>1</sup>.
  - c. **Sponsorship Funding.** If the Agreement permits Client to send funds to Global Online Giving Organization, Inc., any such funding is excluded from the Global DAF. Such amounts must be remitted directly by Client in the applicable currency in the ordinary course.

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<sup>1</sup> <https://go.benevity.com/hubfs/website/legal/Benevity-SSI-India-Experience.pdf>

- d. **Donations to Support NPOs.** If Client elects to enable donations to support nonprofit organizations which are not registered charities ("**NPOs**"), any such donations are excluded from the Global DAF and must instead be made to The UK Online Giving Foundation ("**UKOGF**") in the applicable currency and through a Corporate DAF.
  
4. **Currency Exchange Risk.** Client assumes all risks associated with the exchange or fluctuation of currency associated with any currency exchange transactions contemplated under the Global DAF ("**Currency Exchange Risk**"). Client waives and releases Benevity, AOGF and UKOGF from any potential claims arising out of such Currency Exchange Risk.
  
5. **Fees.**
  - a. Fees applicable to the Global DAF will be as set out in the applicable Order Document. Except as expressly stated in the applicable Order Document, all invoicing, pricing and payment terms are governed by the Agreement.
  - b. Foreign exchange markups may apply to currency conversion transactions associated with the Global DAF, including any intermediate conversions, as disclosed in the Foundation Fee Schedule ([here](#)).<sup>2</sup> Benevity may update the Foundation Fee Schedule from time to time and any such changes will come into effect immediately upon Benevity's updates.
  
6. **Definitions.** Capitalized terms used herein will have the meanings described in this Section 6, unless defined elsewhere herein or in the MSA available online [here](#).<sup>3</sup>
  - a. "**Corporate DAF**" has the meaning given to it in, and is governed by the terms of, the Disbursements SSI [here](#).<sup>4</sup>
  - b. "**Donation Funding Amount**" has the meaning given to it in the Disbursements SSI [here](#).<sup>5</sup>
  - c. "**Eligible Nonprofits**" has the meaning given to it in the Disbursements SSI [here](#).<sup>6</sup>
  - d. "**Foundation**" has the meaning given to it in the Disbursements SSI [here](#).<sup>7</sup>

**Last Updated: March 2026**

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<sup>2</sup> [https://info.benevity.com/rs/970-BMO-559/images/Benevity\\_Fees\\_Schedule.pdf](https://info.benevity.com/rs/970-BMO-559/images/Benevity_Fees_Schedule.pdf)

<sup>3</sup> [https://b-hive.benevity.com/hc/en-us/article\\_attachments/27453774207636](https://b-hive.benevity.com/hc/en-us/article_attachments/27453774207636)

<sup>4</sup> <https://go.benevity.com/hubfs/website/legal/Benevity-SSI-Disbursements.pdf>

<sup>5</sup> <https://go.benevity.com/hubfs/website/legal/Benevity-SSI-Disbursements.pdf>

<sup>6</sup> <https://go.benevity.com/hubfs/website/legal/Benevity-SSI-Disbursements.pdf>

<sup>7</sup> <https://go.benevity.com/hubfs/website/legal/Benevity-SSI-Disbursements.pdf>