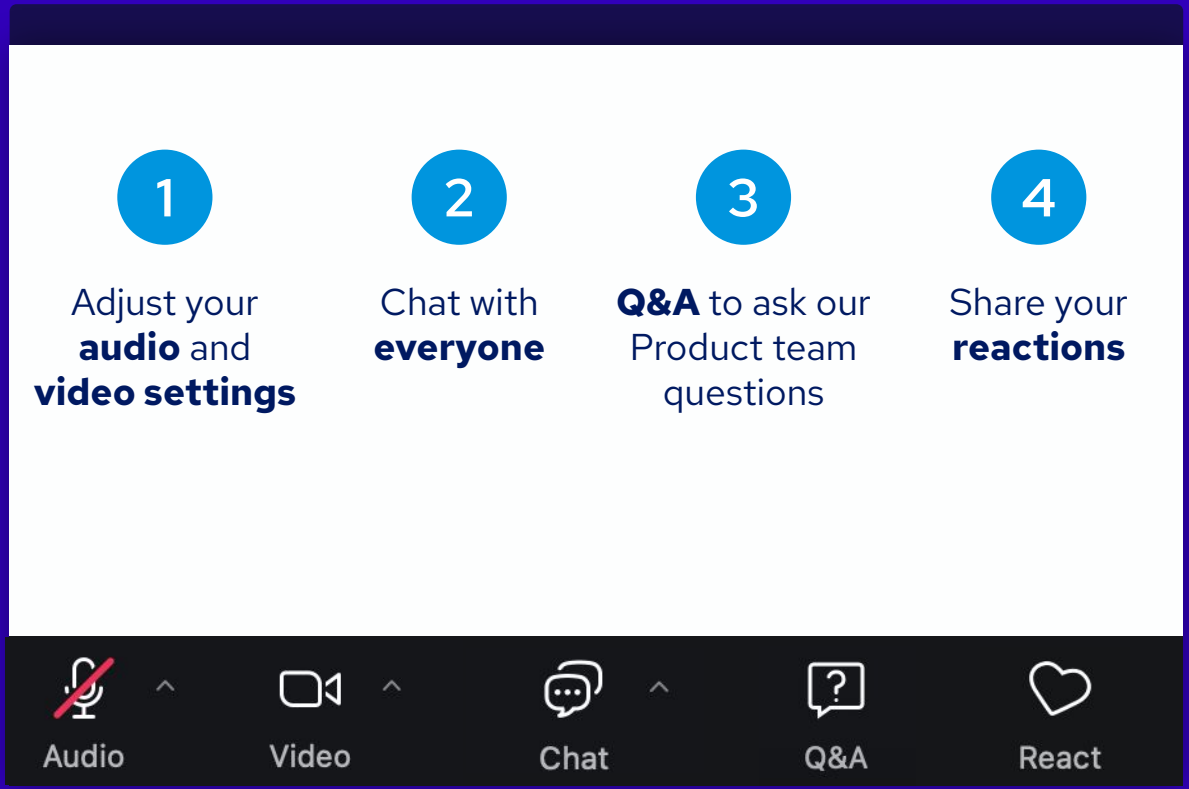
benevity™

Quarterly Product Updates & Outlook

January 21, 2026

This document is proprietary and confidential to Benevity.

How to participate



benevity This document is proprietary and confidential to Benevity.

Today’s agenda

- What we’ve released recently
- What’s coming soon
- Q&A



benevity This document is proprietary and confidential to Benevity.



PURPOSE AT WORK

- Radical program efficiency
- Frictionless engagement
- Trusted global velocity

benevity This document is proprietary and confidential to Benevity.

OCTOBER-JANUARY 2025

What's new?

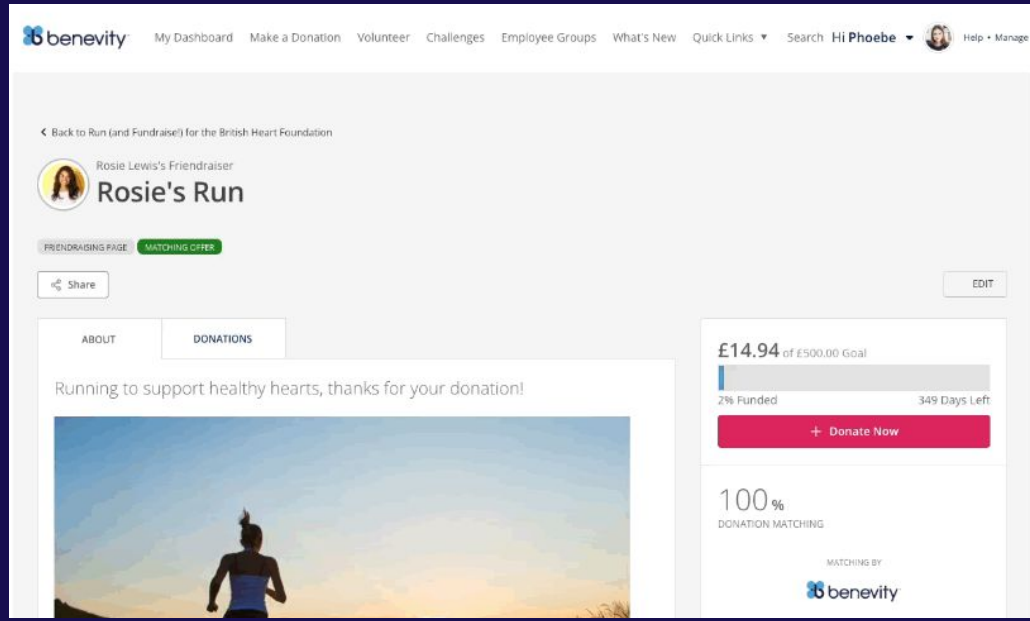
benevity This document is proprietary and confidential to Benevity.

Donate

benevity This document is proprietary and confidential to Benevity.

Cross-border friendraising

Peer to peer fundraising has gone global! Personal friendraising pages can now support cross-border giving and program teams can continue to grow and scale their programs for their people around the world.



Trusted global velocity

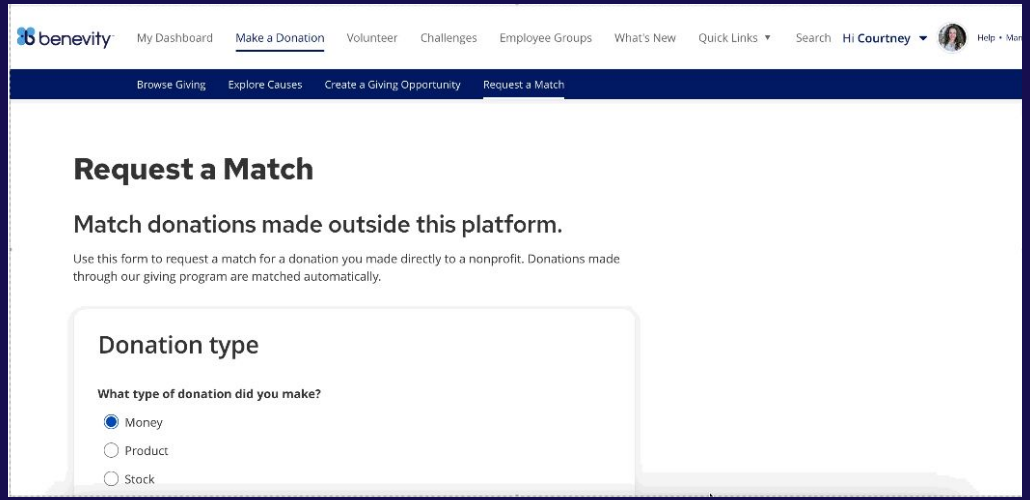
Frictionless engagement

This document is proprietary and confidential to Benevity.

PHASE ONE: IN BETA

External match request
AI submissions

The first step in our AI External Match Requests initiative, designed to stop poor-quality receipts at the point of submission to reduce the volume of requests administrators must manually review.



Radical program efficiency

benevity This document is proprietary and confidential to Benevity.

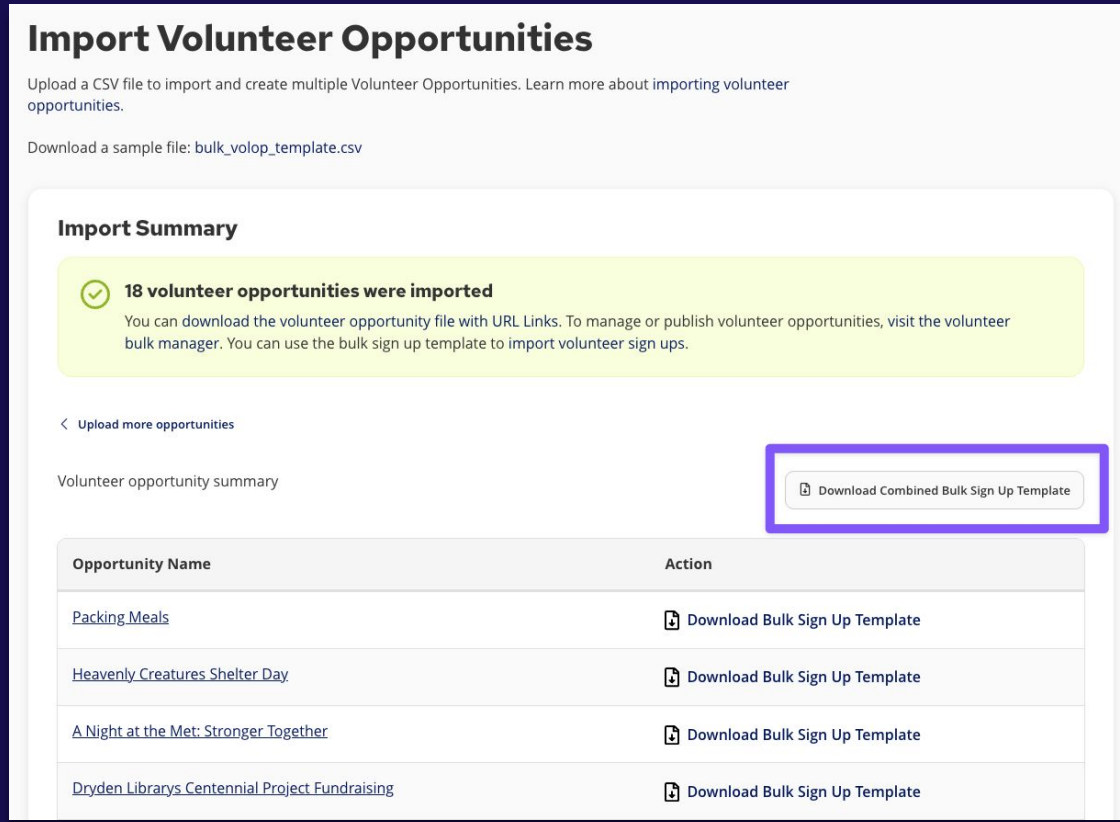
Volunteer

benevity This document is proprietary and confidential to Benevity.

Volunteering enhancements

Enhanced infrastructure seamlessly handles high-volume volunteer submissions, and improved bulk-registration tools allow you to manage signups for multiple opportunities – ensuring an efficient admin experience for all your events.

Radical program efficiency



benevity This document is proprietary and confidential to Benevity.

Volunteer opportunity signup cancellation emails

Real-time visibility, predictable participation. Stay in the loop with automated signup and cancellation alerts that keep event planning precise.

Radical program efficiency


benevity

NOTIFICATION

Hi

Anne Hughes can no longer attend the following shifts for

Annual Food Drive

- General Volunteers on Jan 28, 2026, 12:00 PM MST
  - **Anne will NOT attend**
  - Participants: **23** total

Volunteer details

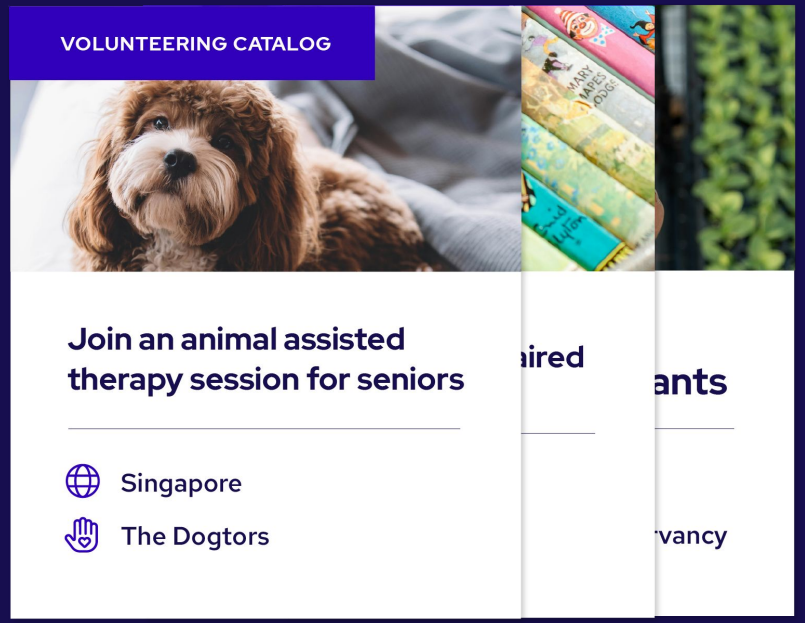
- Full Name: Anne Hughes
- Email: anne.hughes@benevity.com

This document is proprietary and confidential to Benevity.

Volunteering catalog

A curated, verified, and easily scalable library of global opportunities makes it easy for you to build volunteering programs, drive engagement, and strengthen nonprofit partnerships.

- Thousands of ready-to coordinate volunteer opportunities at your fingertips
- Virtual, in-person and team-based opportunities by location, impact areas, awareness dates and more
- Simple scheduling, communication and reporting

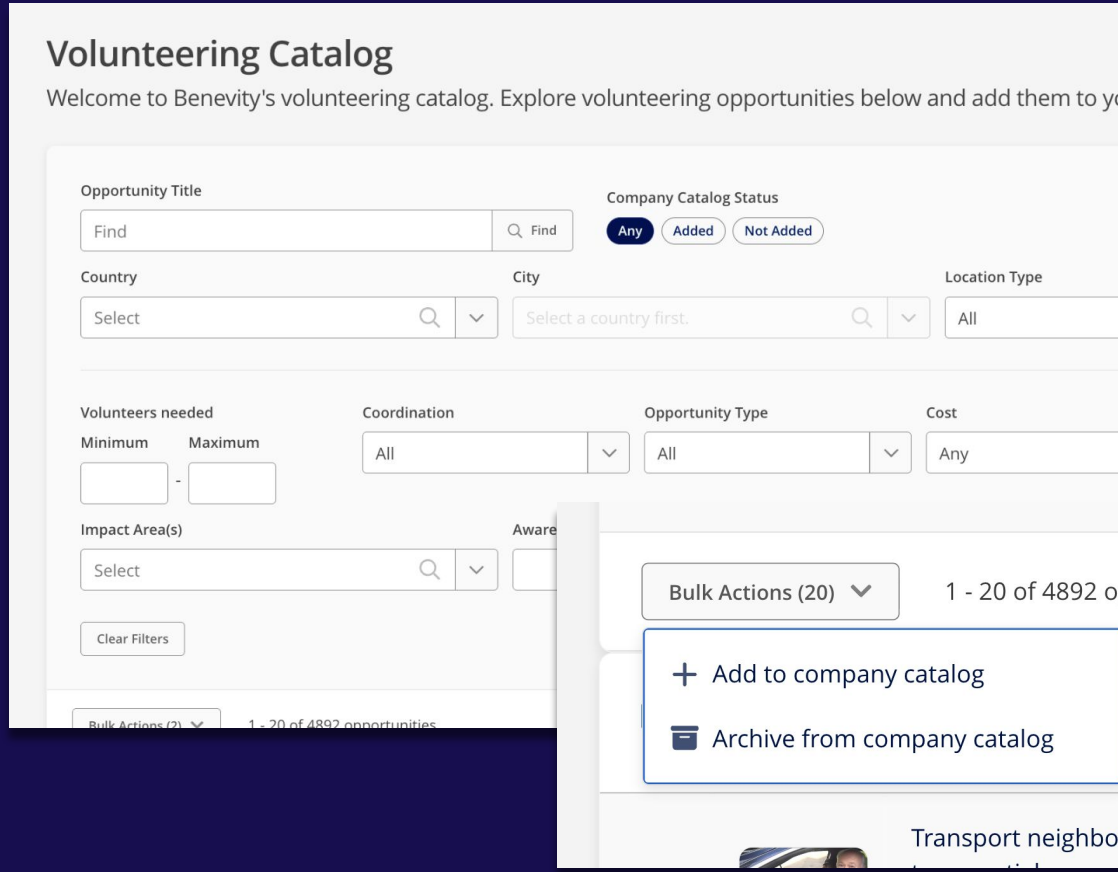


benevity This document is proprietary and confidential to Benevity.

Volunteering catalog enhancements

New filters and bulk-management tools eliminate repetitive tasks, while automated catalog defaults ensure every event aligns perfectly with your program's reporting and tagging standards.

Radical program efficiency

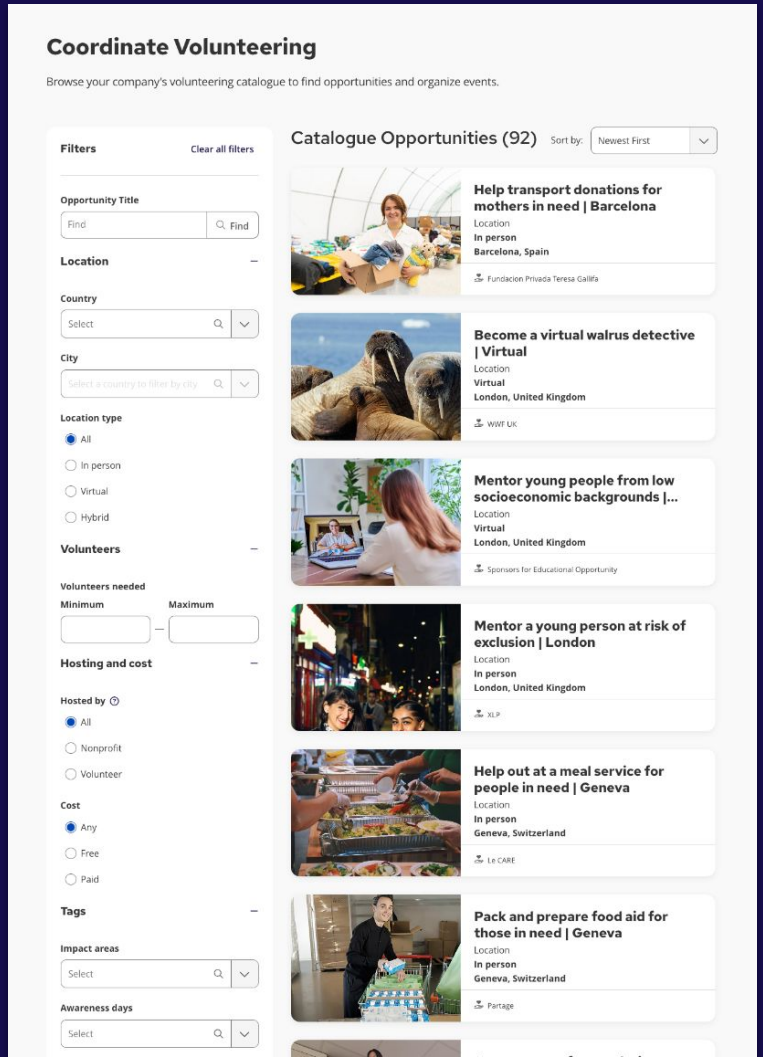


benevity This document is proprietary and confidential to Benevity.

Volunteering catalog interface modernization

A refreshed interface designed to put key information and powerful tools exactly where your team needs them.

Frictionless engagement



benevity This document is proprietary and confidential to Benevity.

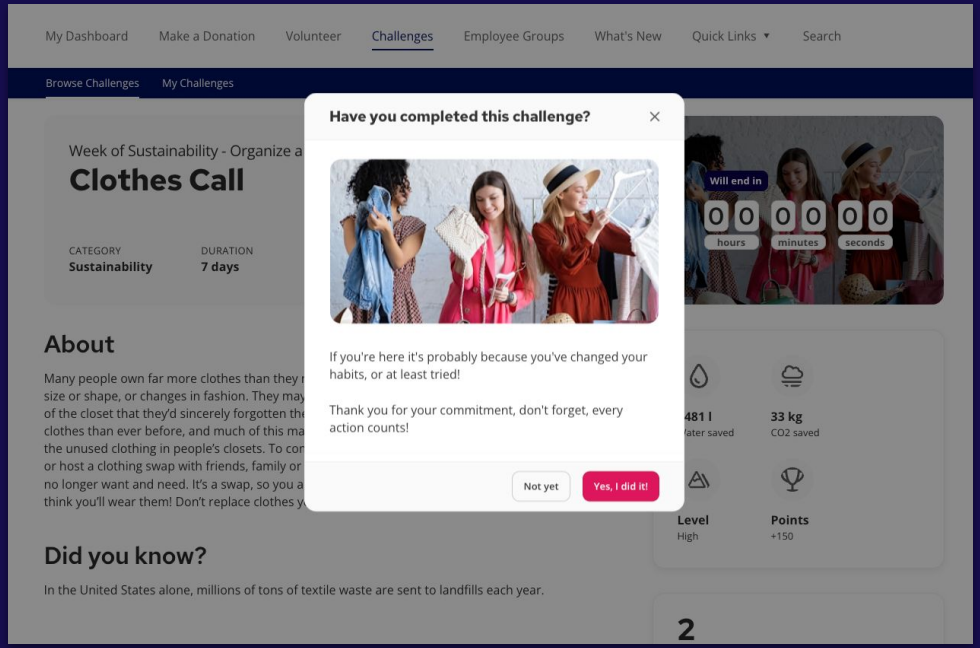
Challenges

benevity This document is proprietary and confidential to Benevity.

Improved completion flexibility

Enables employees to complete challenges when ready, reducing friction and driving higher engagement and completion rates.

Frictionless engagement



benevity This document is proprietary and confidential to Benevity.

Branded email reminders

Branded and translated email reminders build employee trust and drive higher challenge participation and completion.

Frictionless engagement



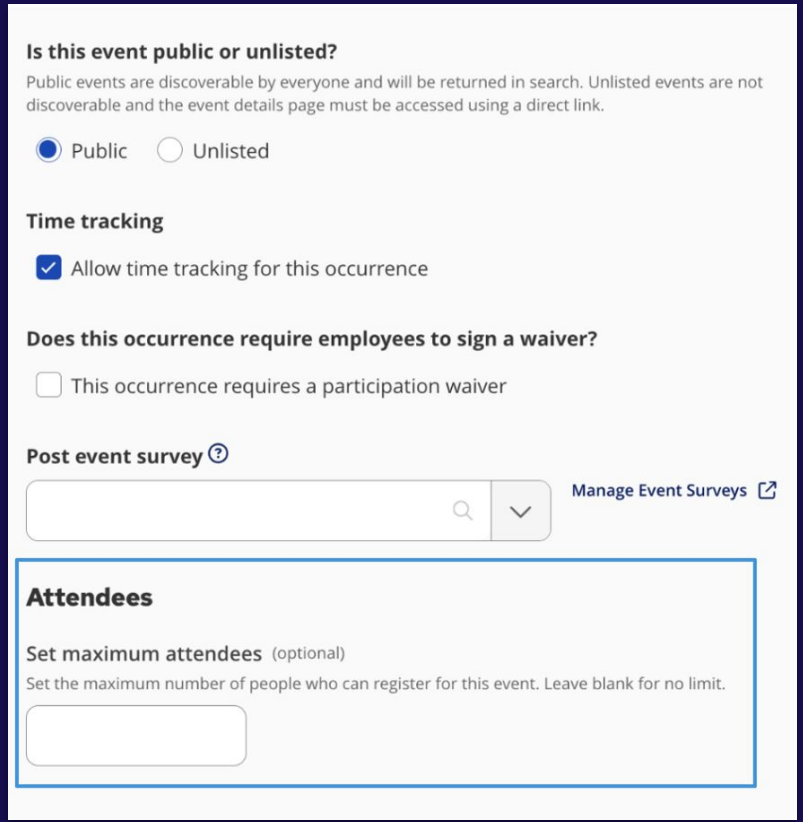
This document is proprietary and confidential to Benevity.

Employee Groups

benevity This document is proprietary and confidential to Benevity.

Event capacity limits & waitlists

With capacity limits, smart waitlists and streamlined attendance management, group leaders can run events effortlessly while employees enjoy a more seamless sign-up experience.



Radical program efficiency

Frictionless engagement

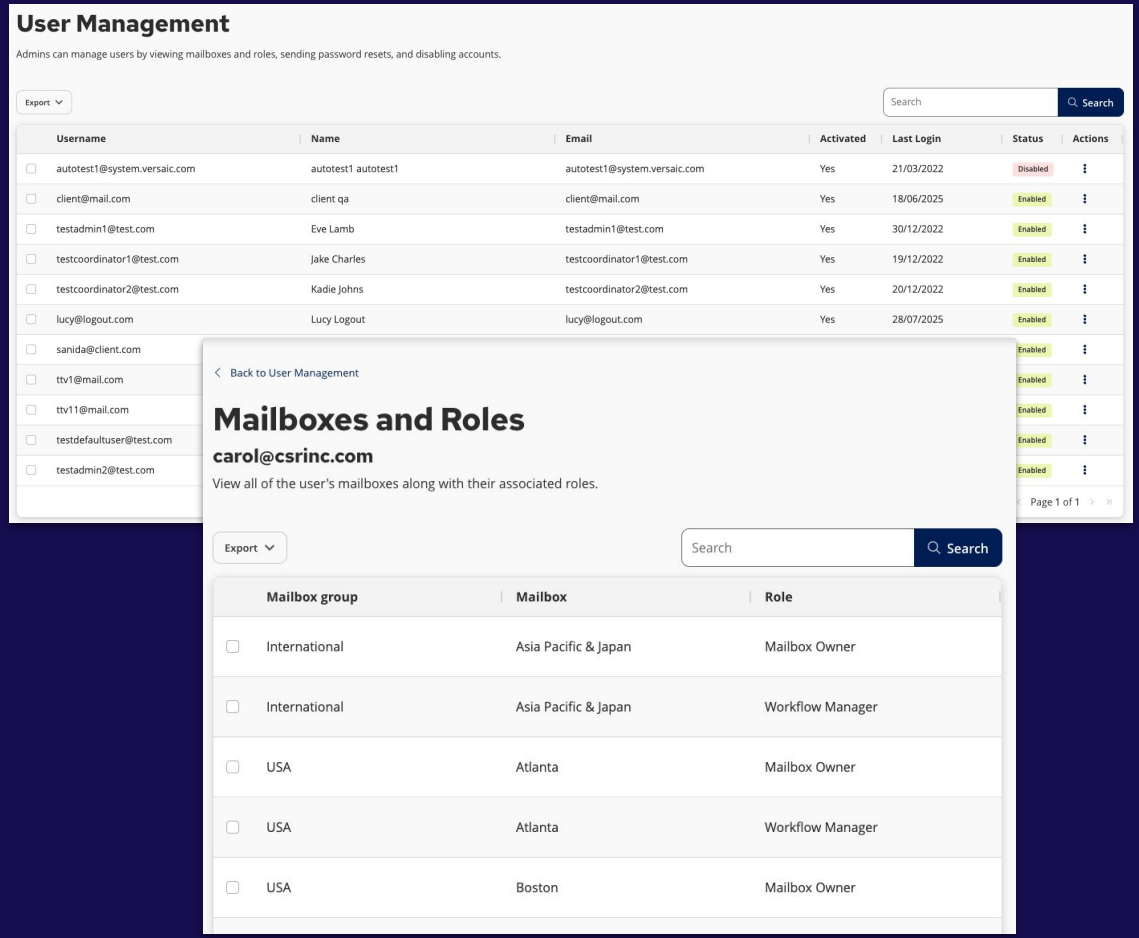
benevity This document is proprietary and confidential to Benevity.

Grants Management

benevity This document is proprietary and confidential to Benevity.

Versaic
Self serve user management

Eliminate administrative bottlenecks with direct user management. Give your team the visibility they need to manage access instantly, ensuring your program stays secure and agile.



Radical program efficiency

benevity This document is proprietary and confidential to Benevity.

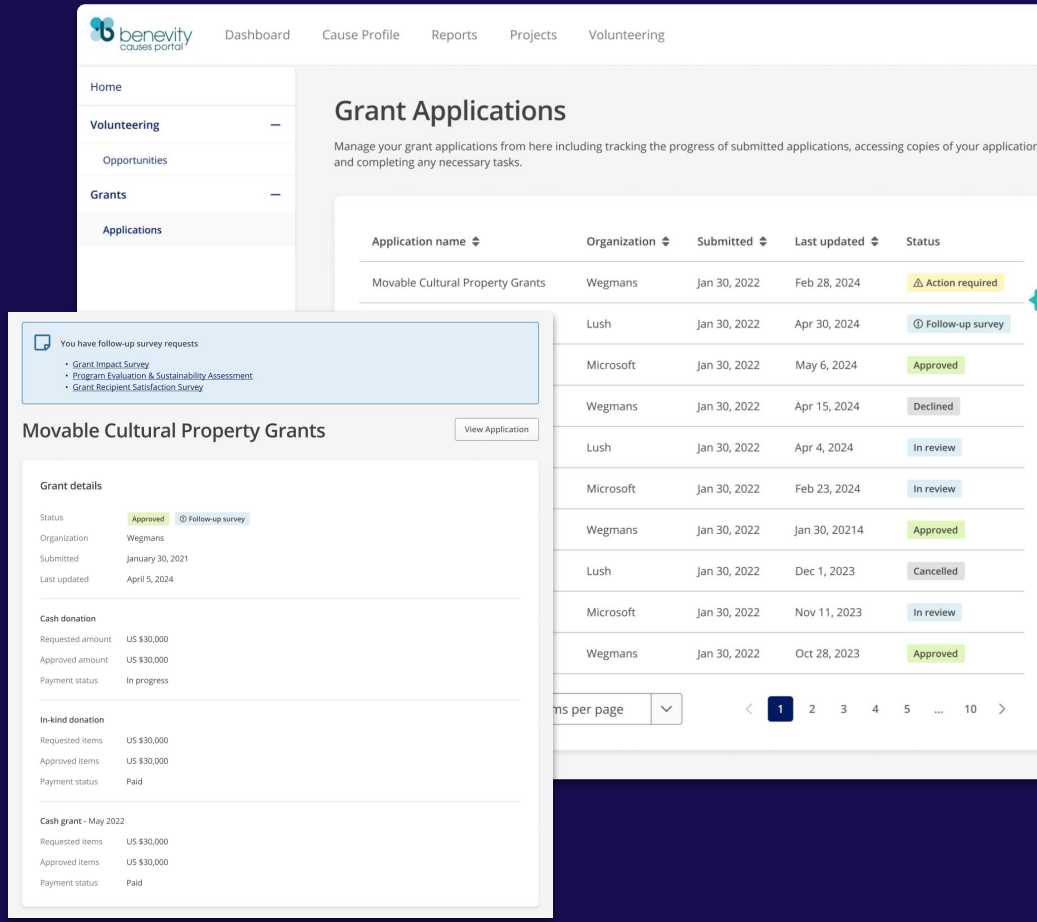
Nonprofit Experience

benevity This document is proprietary and confidential to Benevity.

Improved Grant-Seeker Experience

Nonprofits can now view a consolidated list of grant applications they have submitted along with status updates, so they can spend less time on admin and more time on impact.

Radical program efficiency



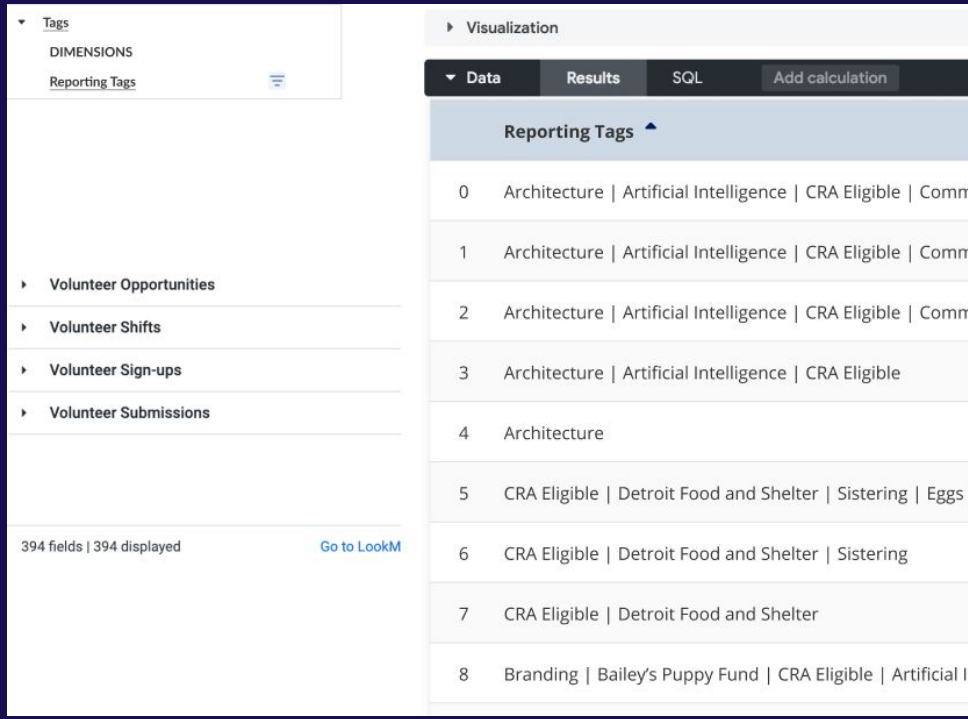
benevity This document is proprietary and confidential to Benevity.

Program and Risk Management

benevity This document is proprietary and confidential to Benevity.

Reporting Studio
reporting tags

Now, users can use tags to keep things organized, so that it's easy to group and filter data and keep track of what's happening.



Radical program efficiency

benevity This document is proprietary and confidential to Benevity.

Data Export API

Pull data directly from Benevity's platform and integrate it into your BI environment or analytics tools for faster, smarter decision-making and complete control over your impact data.



Available for Grants Advanced, Donate and Volunteer

Radical program efficiency

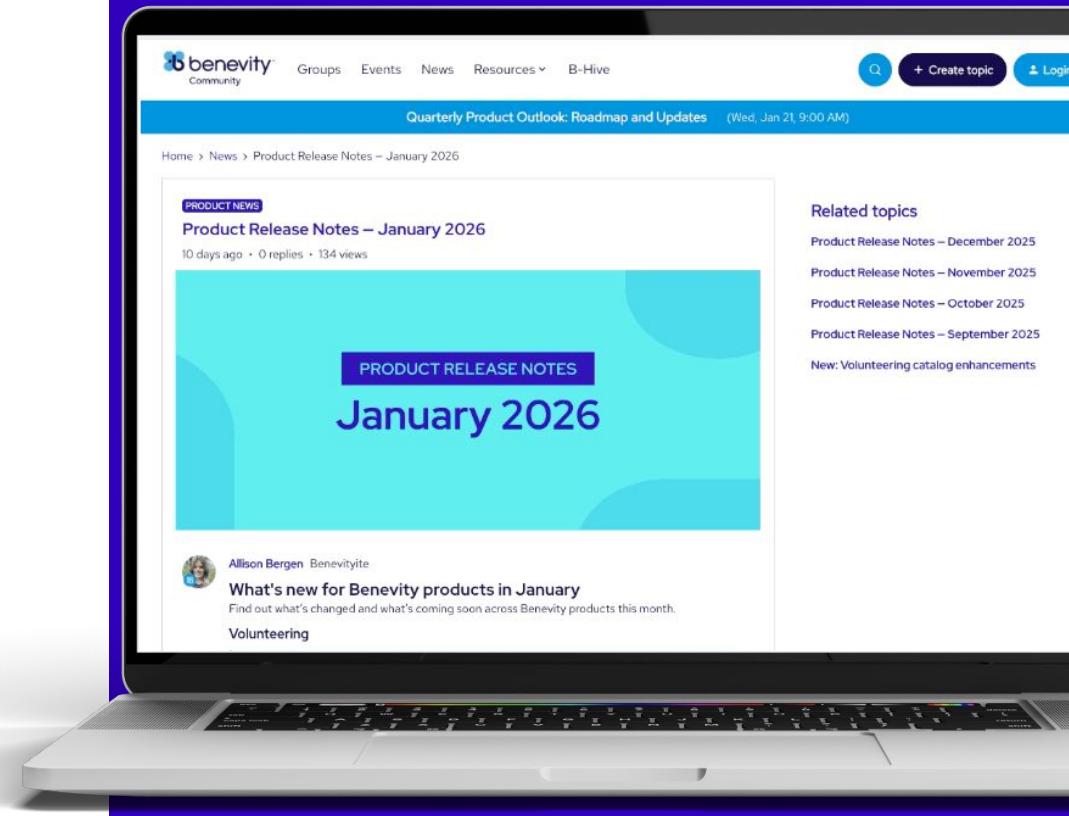
Trusted global velocity

benevity This document is proprietary and confidential to Benevity.

Learn more and stay up-to-date

Sign in to the Community to see what's happening now and what's coming next.

community.benevity.com



benevity This document is proprietary and confidential to Benevity.

JANUARY-MARCH 2026

Upcoming releases

benevity This document is proprietary and confidential to Benevity.

Legal notices and disclaimers

Confidentiality: This product outlook contains information that is confidential and proprietary to Benevity. It is intended solely for the recipient's internal use and must not be shared outside your organization without Benevity's express written consent.

Informational Purposes Only: This outlook is provided for informational purposes only. It does not form part of, nor will it be incorporated into, any contract.

No Commitment: The roadmap is not a commitment or promise to develop, release, or deliver any specific product features, functionality, or code. Purchasing or other strategic decisions should not be based on reliance on this roadmap.

Benevity's Discretion: All descriptions of product features, timelines, and future functionality are subject to change, delay, or cancellation at the sole discretion of Benevity, without notice or obligation.



Donate

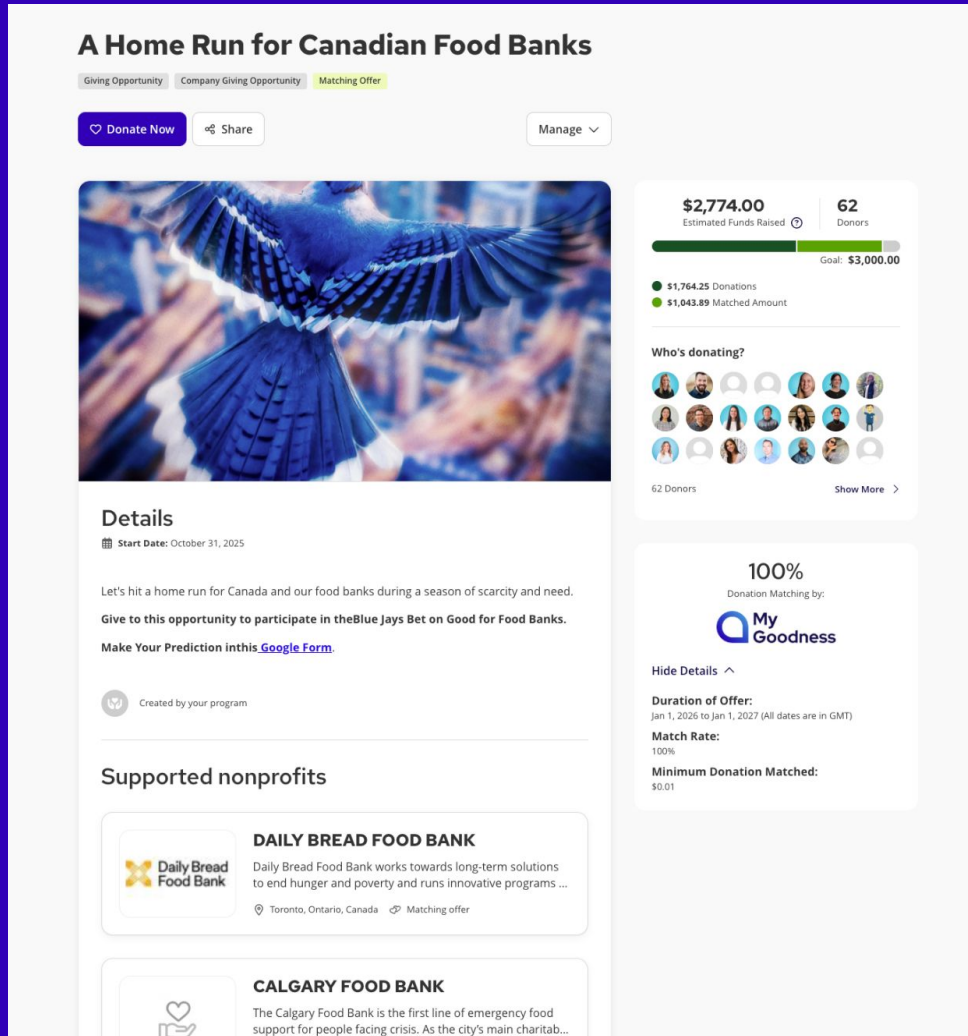
benevity This document is proprietary and confidential to Benevity.

COMING SOON

Modernized giving opportunity UI uplift

- Modern look and feel
- Enhanced accessibility
- Updated progress bar with clearer goal visualization
- Streamlined “Manage” menu for easier admin actions
- Enhanced donation and match amount display

Frictionless engagement

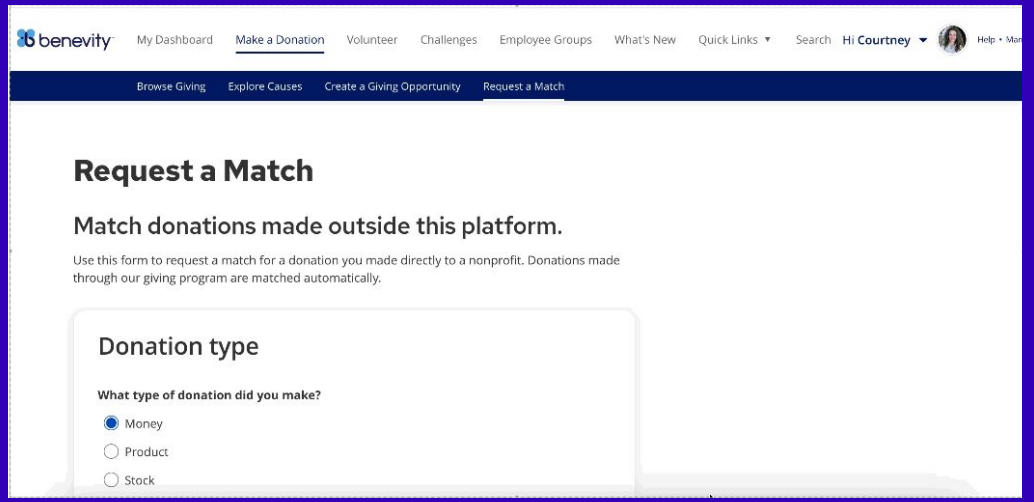


benevity This document is proprietary and confidential to Benevity.

COMING SOON

External match request AI submissions

The **first step** in our AI External Match Requests initiative, designed to stop poor-quality receipts at the point of submission to reduce the volume of requests admins must manually review.



benevity This document is proprietary and confidential to Benevity.

Volunteer

benevity This document is proprietary and confidential to Benevity.

COMING SOON

Volunteering
Partner Integrations

- Direct ingestion of events into the Benevity platform
- Synchronized workflows that eliminate manual data entry
- A single, inclusive experience for employees to discover and join events

Frictionless engagement

Radical program efficiency

Visit.ORG

Goodera

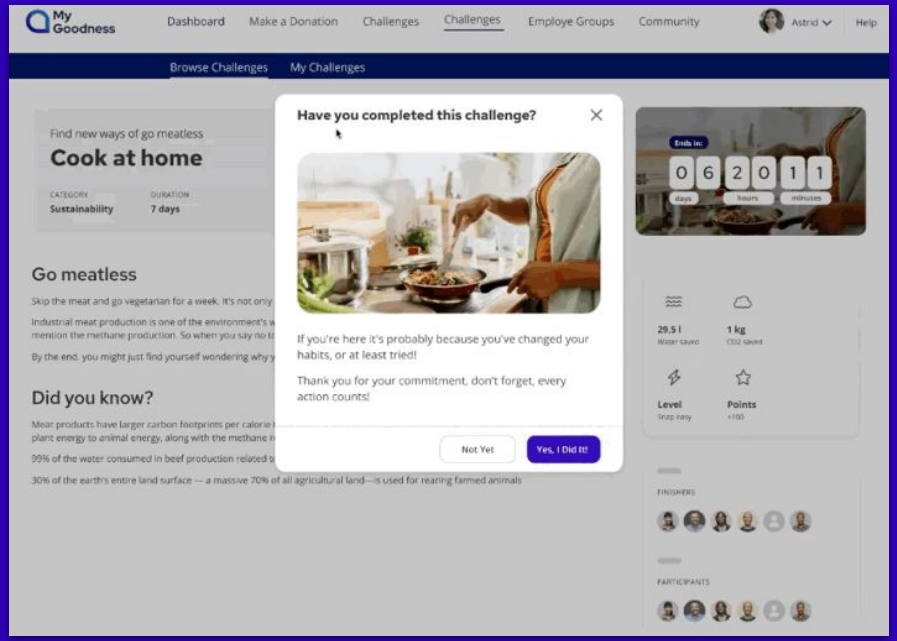
Challenges

benevity This document is proprietary and confidential to Benevity.

COMING SOON

Connecting Challenges to Giving

Bridge the gap between employee engagement and nonprofit support by surfacing curated giving opportunities the moment a challenge is completed.



Frictionless engagement

benevity This document is proprietary and confidential to Benevity.

Employee Groups

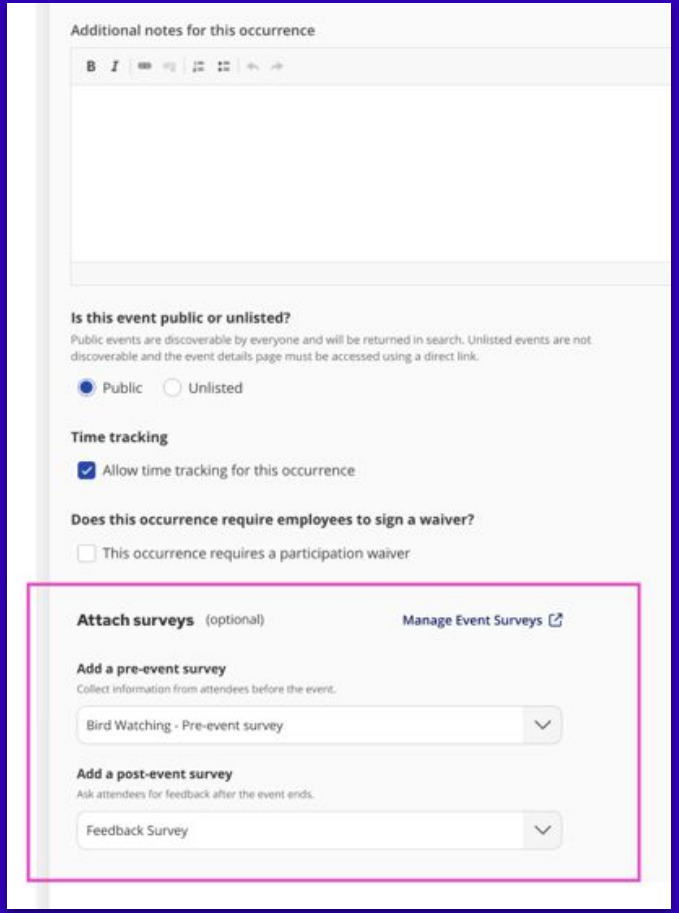
benevity This document is proprietary and confidential to Benevity.

COMING SOON

Employee Groups
Pre-event Surveys

Empower Group Leaders to collect the right information at the right time with customizable surveys integrated directly into the event workflow.

Radical program efficiency



benevity This document is proprietary and confidential to Benevity.

Grants Management

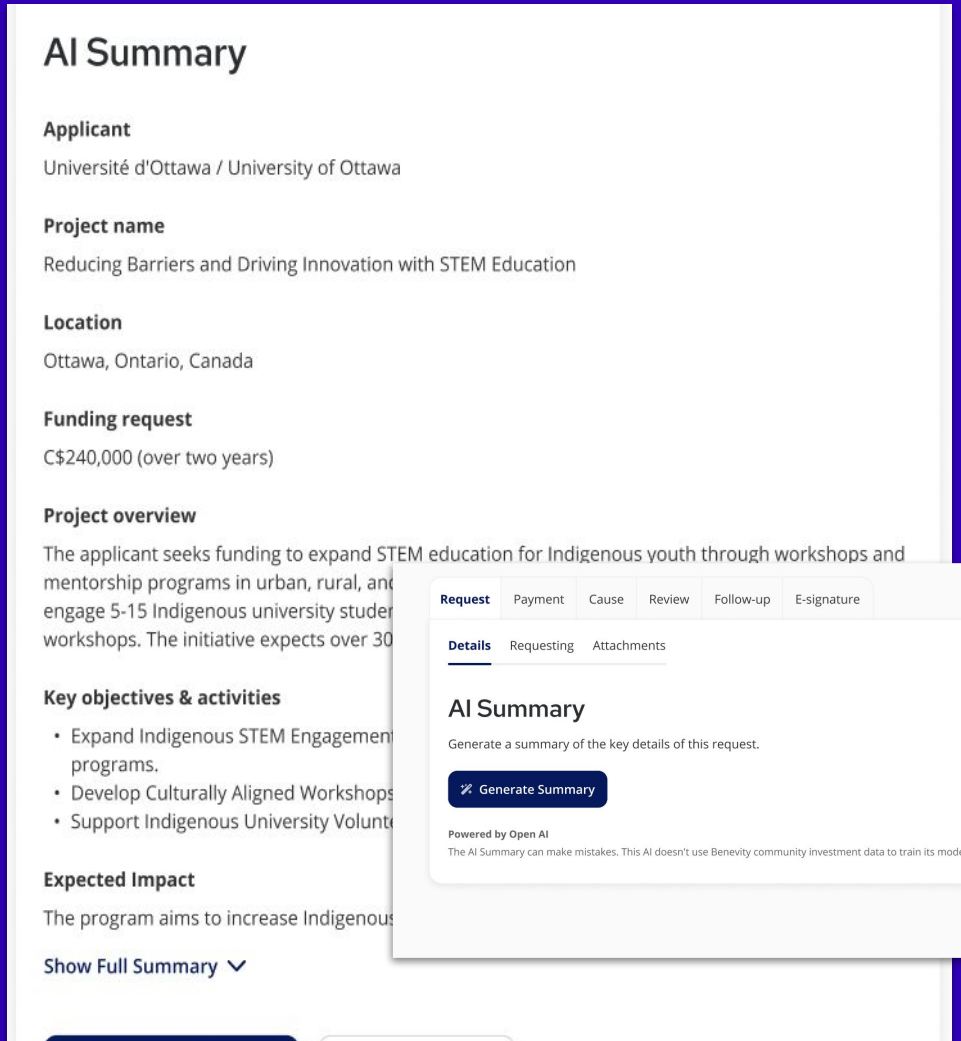
benevity This document is proprietary and confidential to Benevity.

COMING SOON

Grants Management
AI grant summaries

Quickly view funding needs and intended impact from each request.

Radical program efficiency



benevity This document is proprietary and confidential to Benevity.

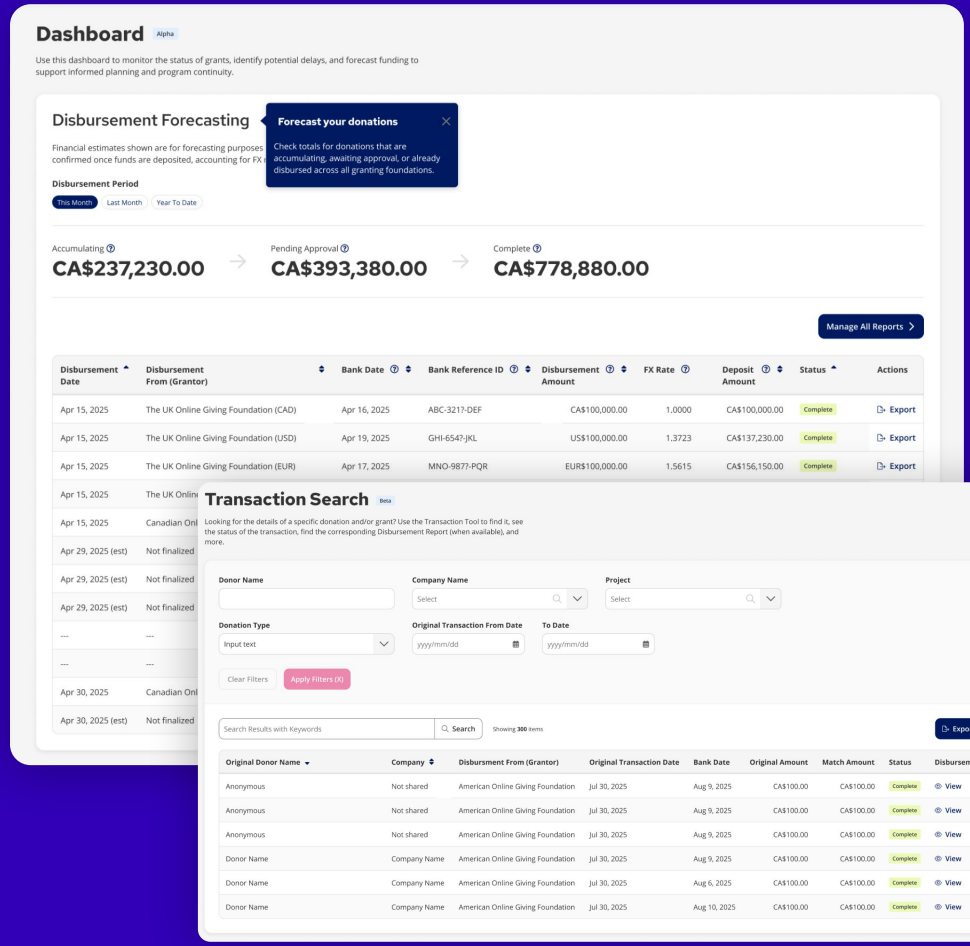
Nonprofit Experience

benevity This document is proprietary and confidential to Benevity.

COMING SOON

NPO Financial Management Suite

Providing nonprofits with greater visibility and control over their Benevity funding with aggregated totals across all disbursing foundations in their local currency, new disbursement insights data, real-time statuses, and a brand new donation status tracker tool.



Trusted global velocity

benevity This document is proprietary and confidential to Benevity.

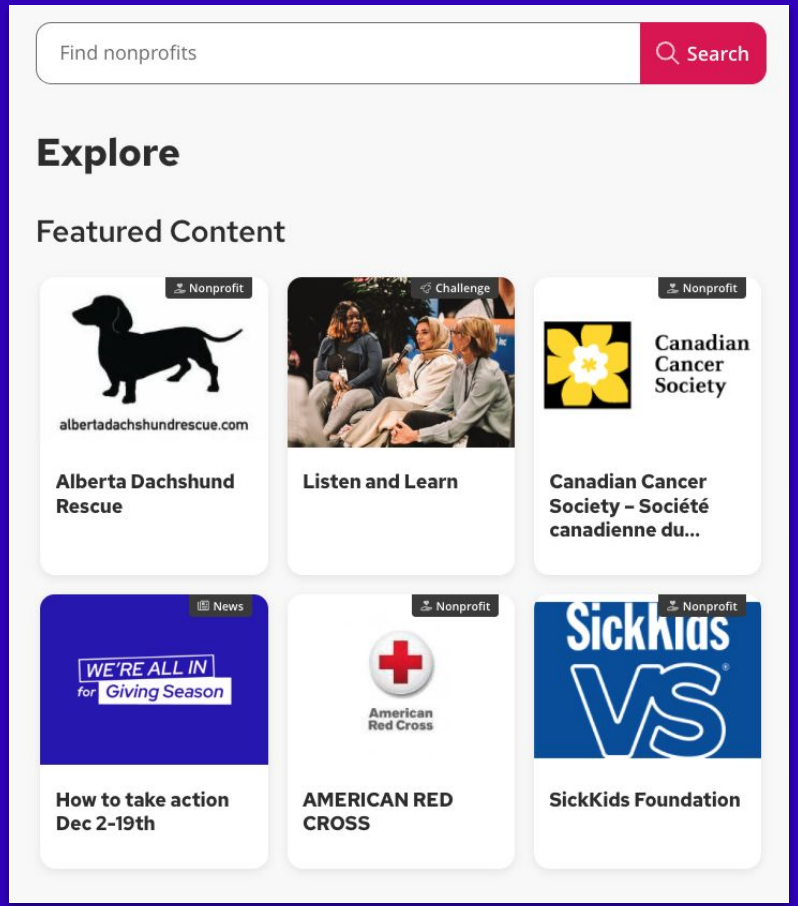
Program and Risk Management

benevity This document is proprietary and confidential to Benevity.

COMING SOON

Feature even more content

- Showcase 3, 6 or 9 cards
- Flexible layouts to scale based on needs
- Maximize visibility to ensure your most important initiatives stay front-and-center



Frictionless engagement

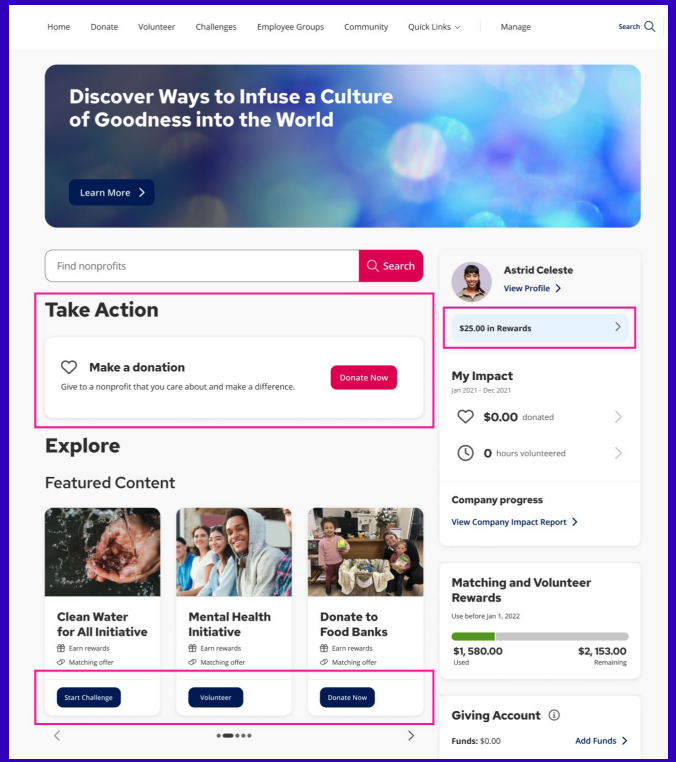
Radical program efficiency

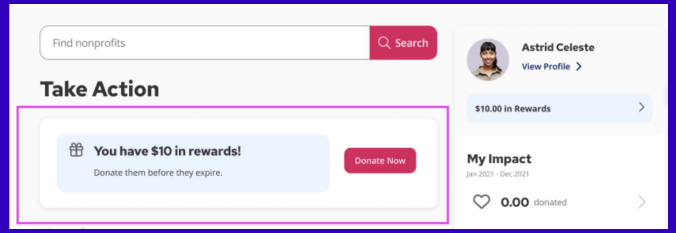
benevity This document is proprietary and confidential to Benevity.

COMING SOON

Take action from the homepage

- **New** ‘Take Action’ section
- Guided workflows for easier first-time donations and rewards
- Obvious call-to-action buttons on featured content





Frictionless engagement

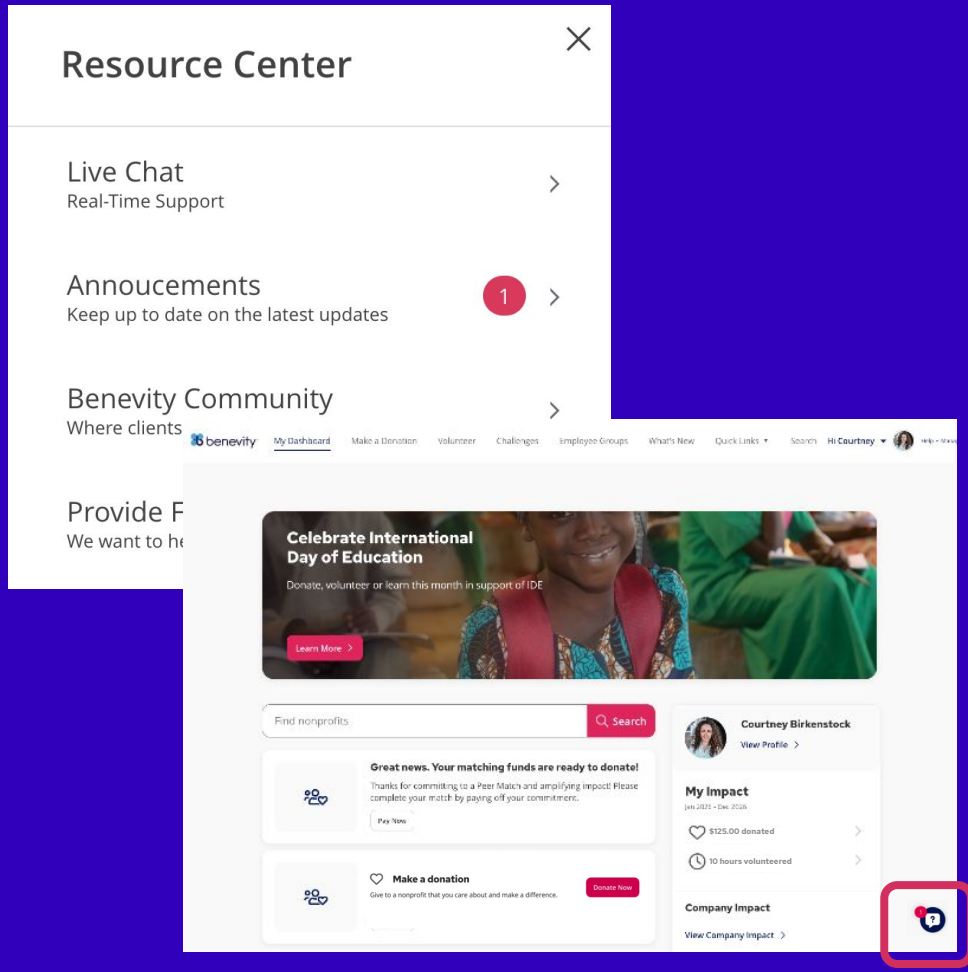
Radical program efficiency

benevity This document is proprietary and confidential to Benevity.

COMING SOON

Resource center accessibility

- Instant support now in the dashboard
- Streamlined admin tools for quick access to resources
- On-demand guidance that increases engagement and reduces friction



Frictionless engagement

Radical program efficiency

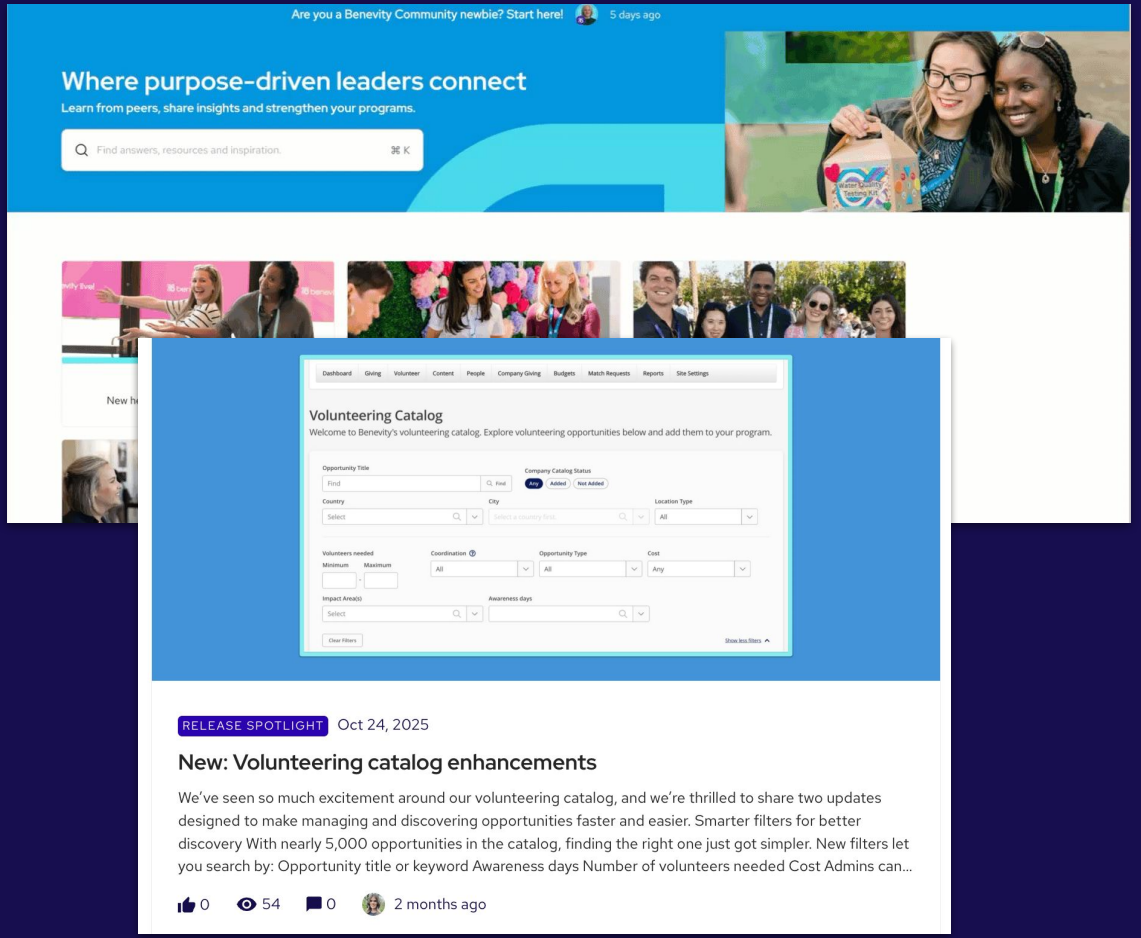
benevity This document is proprietary and confidential to Benevity.

Stay in the loop

benevity This document is proprietary and confidential to Benevity.

The Benevity Community
Where purpose-driven leaders connect

Your go-to space for: peer-to-peer dialogue, continuous learning and the latest product news.



benevity This document is proprietary and confidential to Benevity.

benevity Community

Discussions | Groups | Events | News | Resources | B-Hive

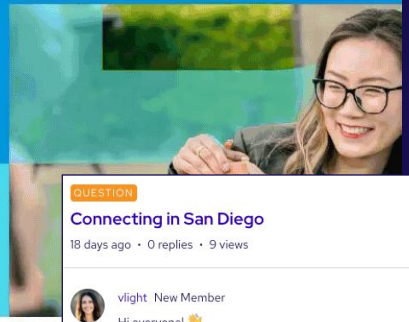
+ Create topic

Introducing the new Benevity Community! (Wed, Nov 19, 9:00 AM)

Where purpose-driven leaders connect

Learn from peers, share insights and strengthen your programs

Find answers, resources and inspiration. ⌘ K



QUESTION

Connecting in San Diego

18 days ago • 0 replies • 9 views

vlight New Member

Hi everyone! 👋

I know this group spans across the U.S., but I'm hoping to connect with any fellow Benevity admins or peers based in **San Diego, CA**—even if your company isn't headquartered here.

We used to have a wonderful local community that met up occasionally, and I'd love to rekindle that connection. Feel free to tag others if you know they are located here.

Looking forward to reconnecting and building momentum together!





QUESTION

Support for Food Insecurity

17 days ago • 1 reply • 30 views

donnamaleki New Contributor

The risk of food insecurity is becoming increasingly urgent, especially with the upcoming SNAP funding cuts expected to take effect this weekend. Has anyone else been thinking about how to support employees or the broader community in response? We're currently exploring a Giving Opportunity and other ways to provide support to employees. I'd love to hear what others are considering.



Get started

New here? This is a great place to start!

Ask the community

Get support directly from your peers

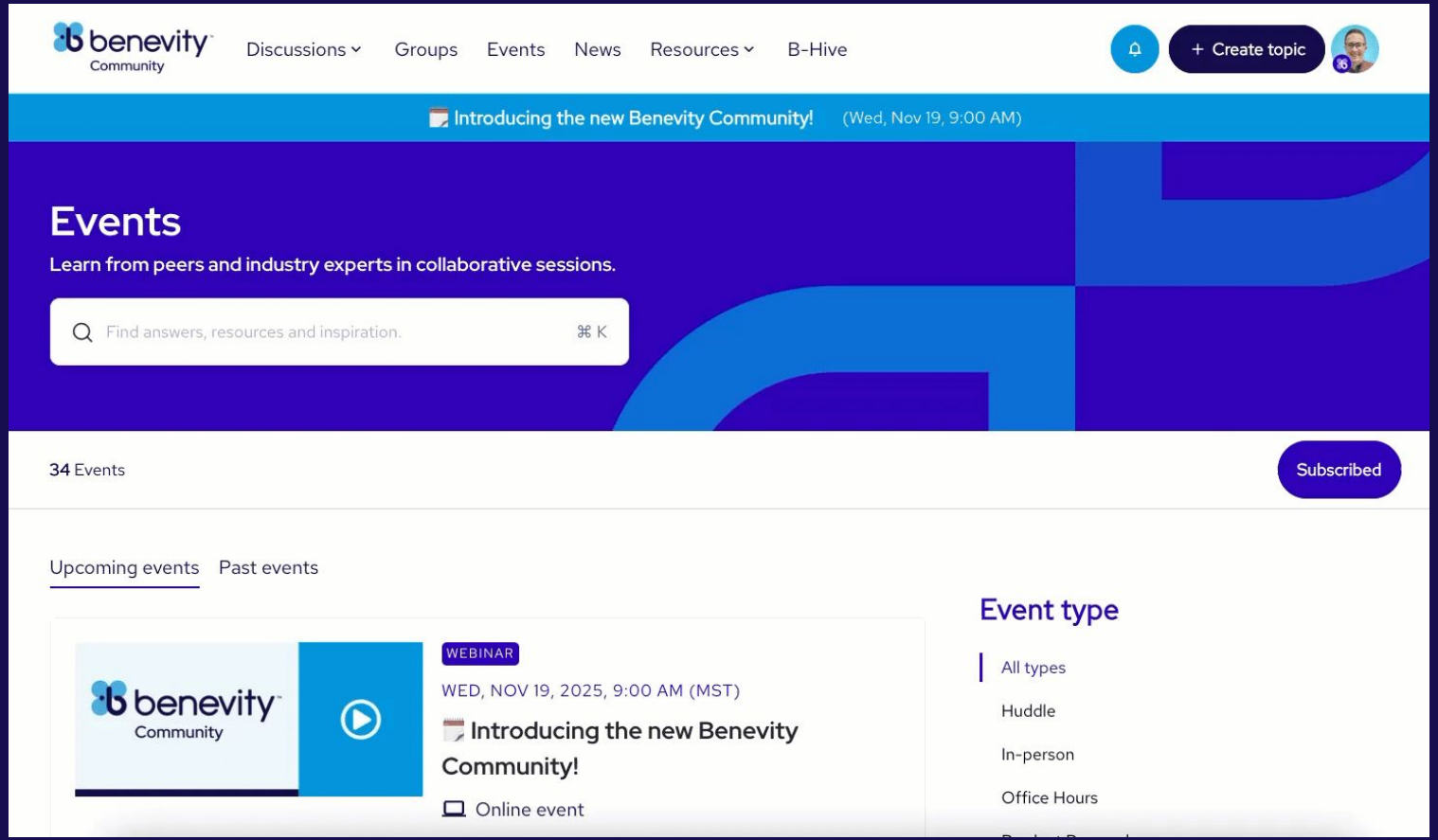
CSR Manager

5 days ago • 0 replies • 17 views

mfriend New Contributor

We are in the very beginning stages of looking to create a CSR manager or something similar for our company. For those who have a full-time employee running your matching/grant/volunteer programs, would you be open to sharing your job descriptions and title? If you'd rather connect directly, I can be reached at mfriend@idexcorp.com. Truly appreciate it!

benevity This document is proprietary and confidential to Benevity.



benevity This document is proprietary and confidential to Benevity.

Upcoming Workshop

Elevate your Volunteering Program: Content and best practices

February 4, 8am PT/ 11am ET



benevity This document is proprietary and confidential to Benevity.



benevity® live! | the Goodies

Nominations open January 26!

Q&A

This document is proprietary and confidential to Benevity.