benevity

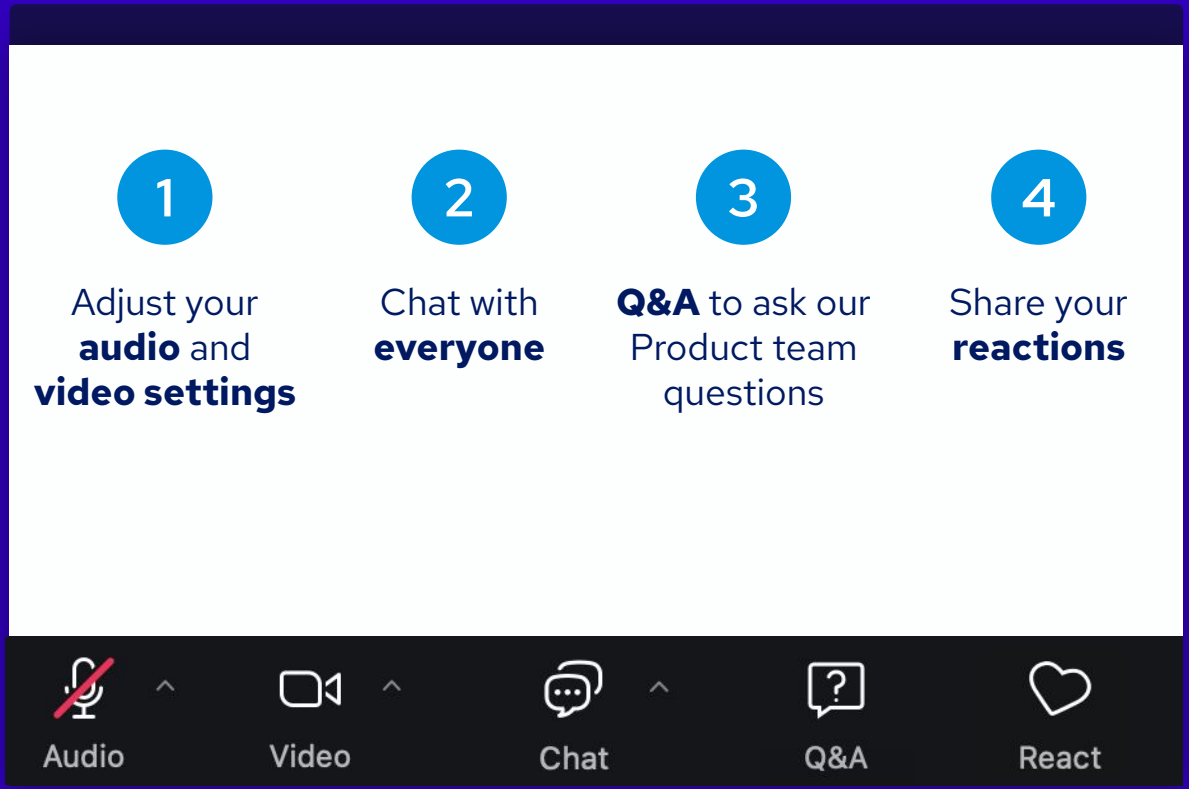
Quarterly Product Updates & Outlook

March 25, 2026



This document is proprietary and confidential to Benevity.

How to participate



benevity This document is proprietary and confidential to Benevity.

Today’s agenda

- What we’ve released recently and what is coming soon
- Events + ways to stay connected
- Q&A



benevity This document is proprietary and confidential to Benevity.



PURPOSE AT WORK

- Radical program efficiency
- Frictionless engagement
- Trusted global velocity

This document is proprietary and confidential to Benevity.

What's new + what's next

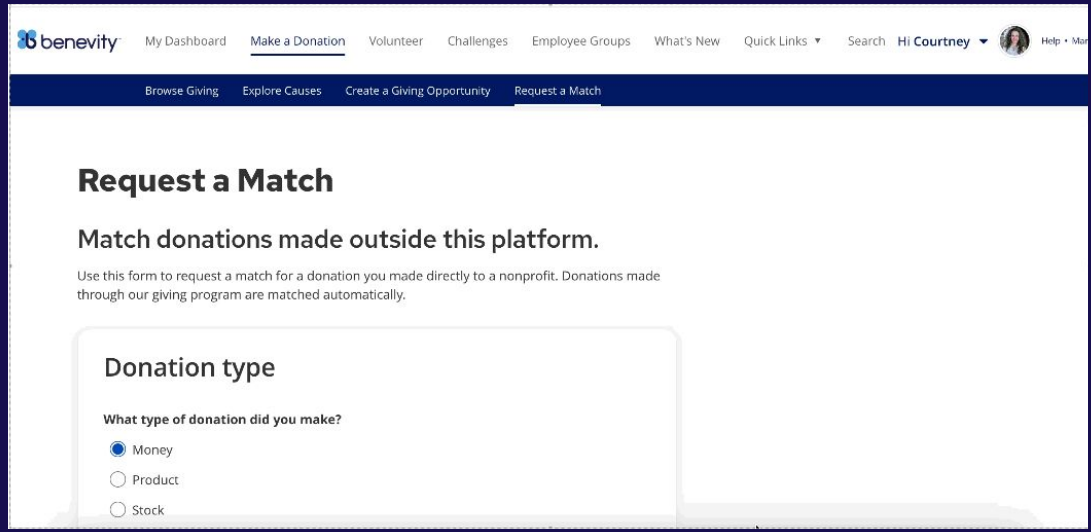
benevity This document is proprietary and confidential to Benevity.

Donate

benevity This document is proprietary and confidential to Benevity.

Match Assurance

The first step in our AI match requests initiative, designed to stop poor-quality receipts at the point of submission to reduce the volume of requests to manually review.



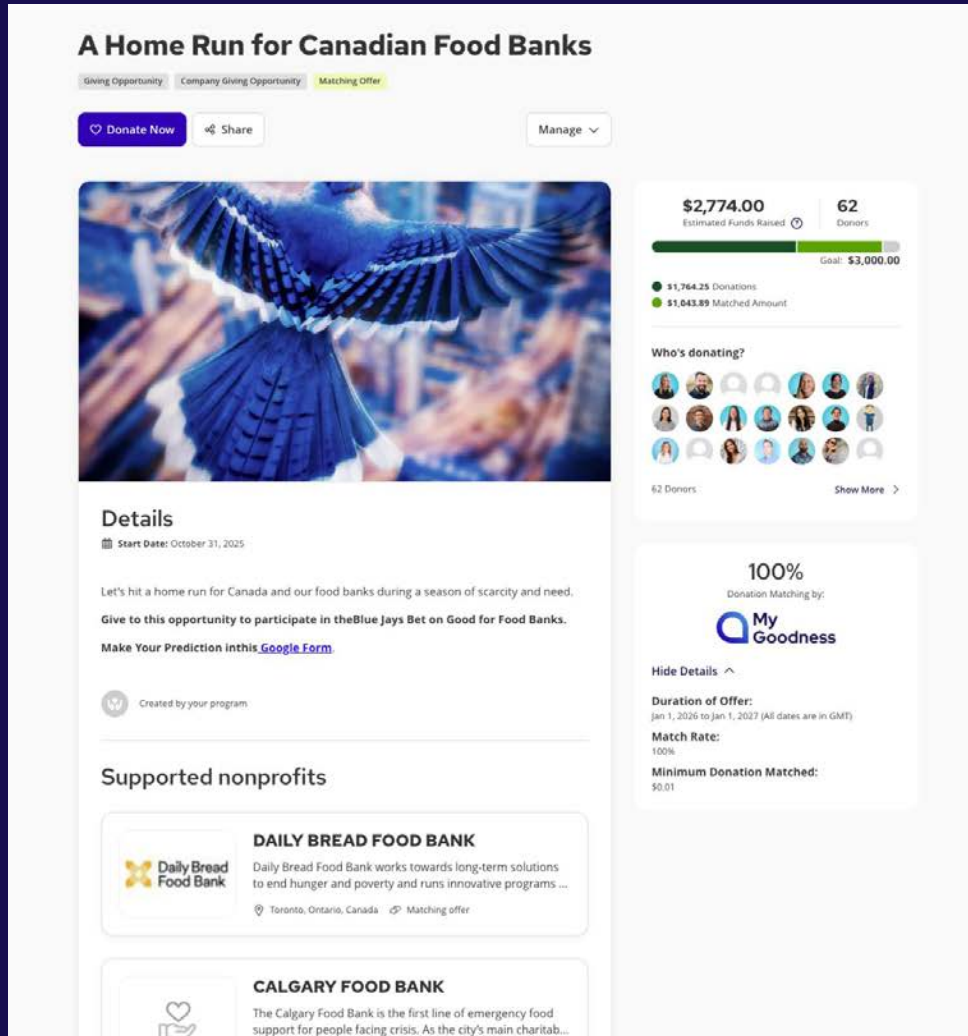
Frictionless engagement

Radical program efficiency

This document is proprietary and confidential to Benevity.

Modernized giving opportunity
UI uplift

- Modern look and feel
- Enhanced accessibility
- Updated progress bar with clearer goal visualization
- Enhanced donation and match amount display



Frictionless engagement

benevity This document is proprietary and confidential to Benevity.

COMING SOON

Match Assurance

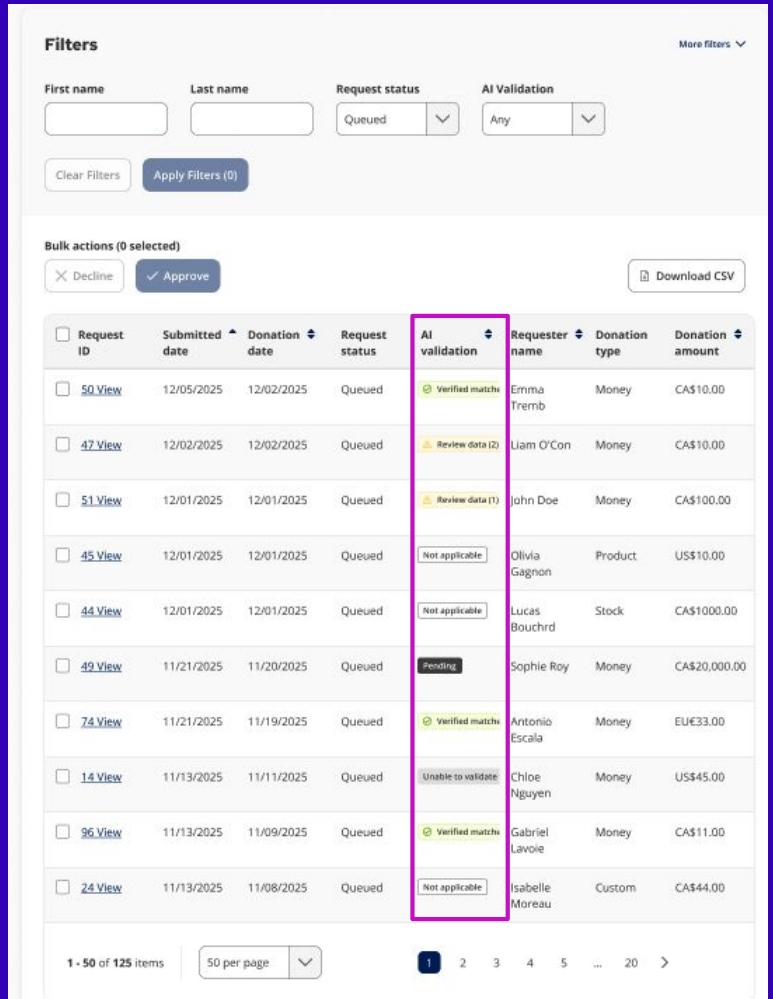
Phase two

Focus on the administrator review experience

- Modernized UI
- AI-driven recommendations and review insights
- AI-generated flags for review decisions

Frictionless engagement

Radical program efficiency



benevity This document is proprietary and confidential to Benevity.

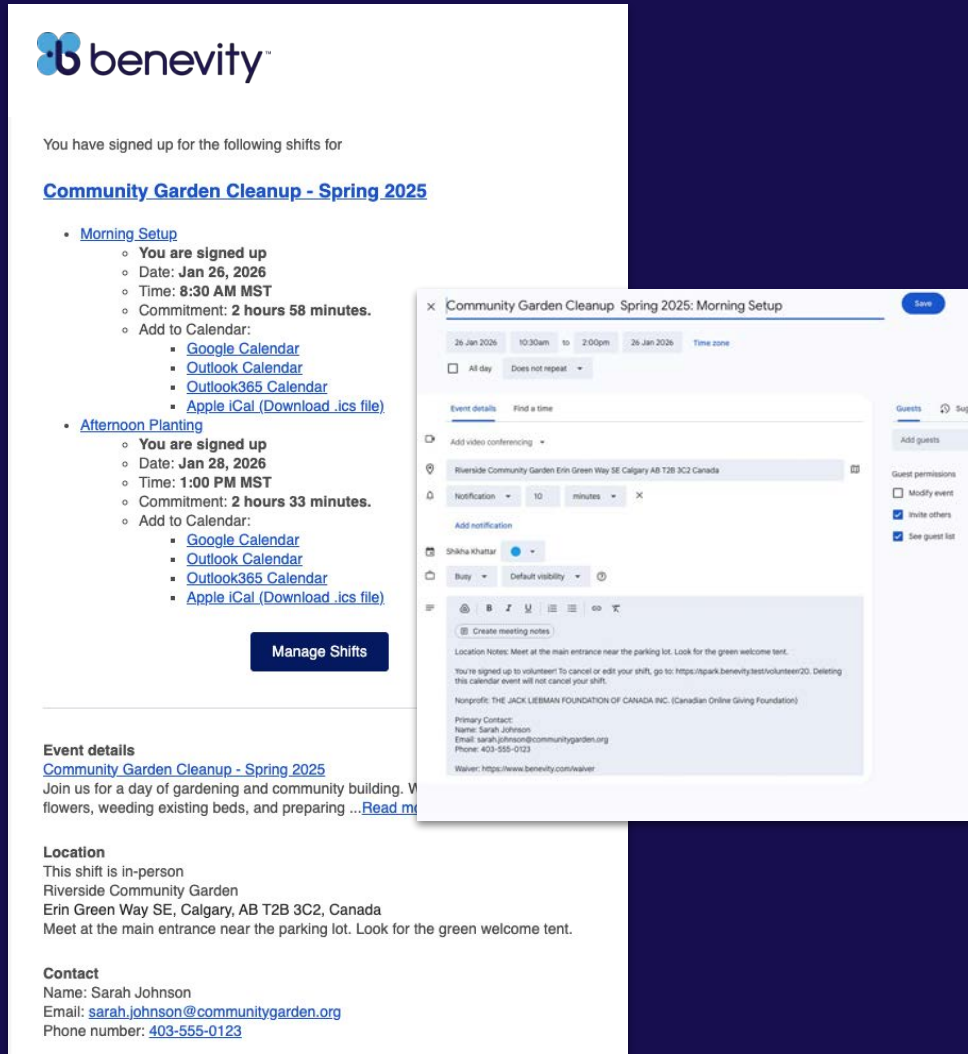
Volunteer

benevity This document is proprietary and confidential to Benevity.

Enhanced email notifications: Volunteer signup confirmations

Transform volunteer readiness with modernized email notifications that double as comprehensive mission briefs, delivering all essential event details directly into their calendars.

Frictionless engagement



benevity

You have signed up for the following shifts for

Community Garden Cleanup - Spring 2025

- Morning Setup
  - **You are signed up**
  - Date: **Jan 26, 2026**
  - Time: **8:30 AM MST**
  - Commitment: **2 hours 58 minutes.**
  - Add to Calendar:
    - Google Calendar
    - Outlook Calendar
    - Outlook365 Calendar
    - Apple iCal (Download .ics file)
- Afternoon Planting
  - **You are signed up**
  - Date: **Jan 28, 2026**
  - Time: **1:00 PM MST**
  - Commitment: **2 hours 33 minutes.**
  - Add to Calendar:
    - Google Calendar
    - Outlook Calendar
    - Outlook365 Calendar
    - Apple iCal (Download .ics file)

Manage Shifts

Event details
Community Garden Cleanup - Spring 2025
Join us for a day of gardening and community building. W
flowers, weeding existing beds, and preparing ...Read m

Location
This shift is in-person
Riverside Community Garden
Erin Green Way SE, Calgary, AB T2B 3C2, Canada
Meet at the main entrance near the parking lot. Look for the green welcome tent.

Contact
Name: Sarah Johnson
Email: sarah.johnson@communitygarden.org
Phone number: 403-555-0123

Community Garden Cleanup Spring 2025: Morning Setup

Save

26 Jan 2026 10:30am to 2:00pm 26 Jan 2026 Time zone

All day Does not repeat

Event details Find a time

Add video conferencing

Riverside Community Garden Erin Green Way SE Calgary AB T2B 3C2 Canada

Notification 10 minutes

Add notification

Shikha Khattar

Busy Default visibility

Create meeting notes

Location Notes: Meet at the main entrance near the parking lot. Look for the green welcome tent.

You're signed up to volunteer! To cancel or edit your shift, go to: https://spark.benevity.test/volunteer/20. Deleting this calendar event will not cancel your shift.

Nonprofit: THE JACK LIEBMAN FOUNDATION OF CANADA INC. (Canadian Online Giving Foundation)

Primary Contact:
Name: Sarah Johnson
Email: sarah.johnson@communitygarden.org
Phone: 403-555-0123

Waiver: https://www.benevity.com/waiver

Guests

Add guests

Guest permissions

Modify event

Invite others

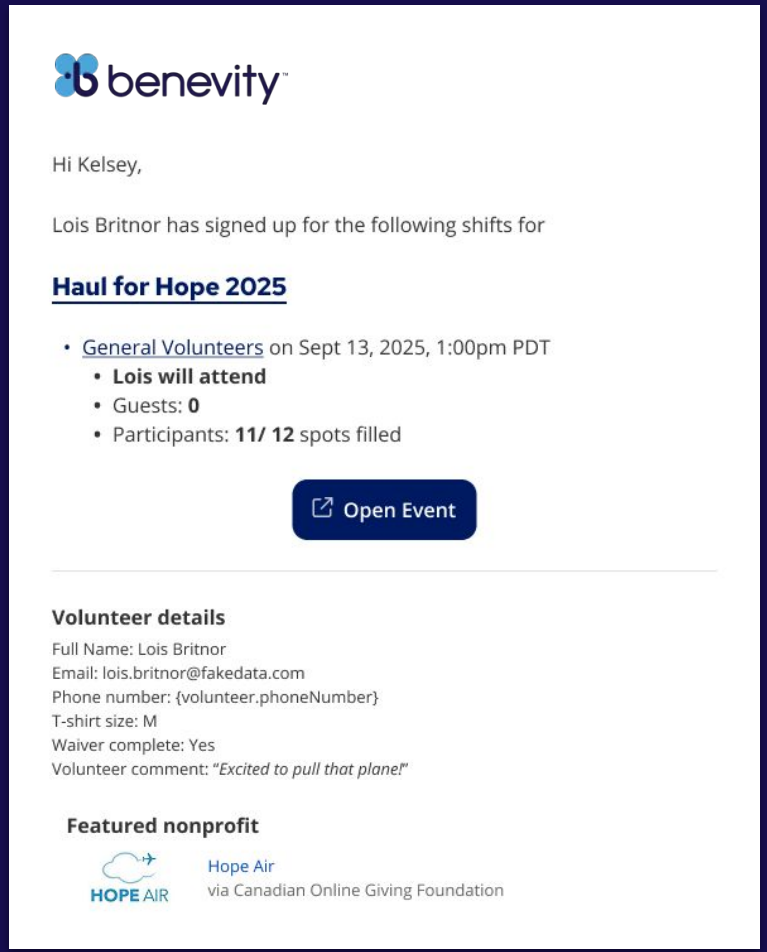
See guest list

This document is proprietary and confidential to Benevity.

Enhanced email notifications: Volunteer signup notifications

Streamline event coordination with modernized, data-rich email notifications that deliver real-time capacity tracking and comprehensive volunteer details directly to your inbox.

Radical program efficiency



benevity

Hi Kelsey,

Lois Britnor has signed up for the following shifts for

Haul for Hope 2025

- General Volunteers on Sept 13, 2025, 1:00pm PDT
  - **Lois will attend**
  - Guests: **0**
  - Participants: **11/ 12** spots filled

Open Event

Volunteer details

Full Name: Lois Britnor
Email: lois.britnor@fakedata.com
Phone number: {volunteer.phoneNumber}
T-shirt size: M
Waiver complete: Yes
Volunteer comment: *"Excited to pull that plane!"*

Featured nonprofit

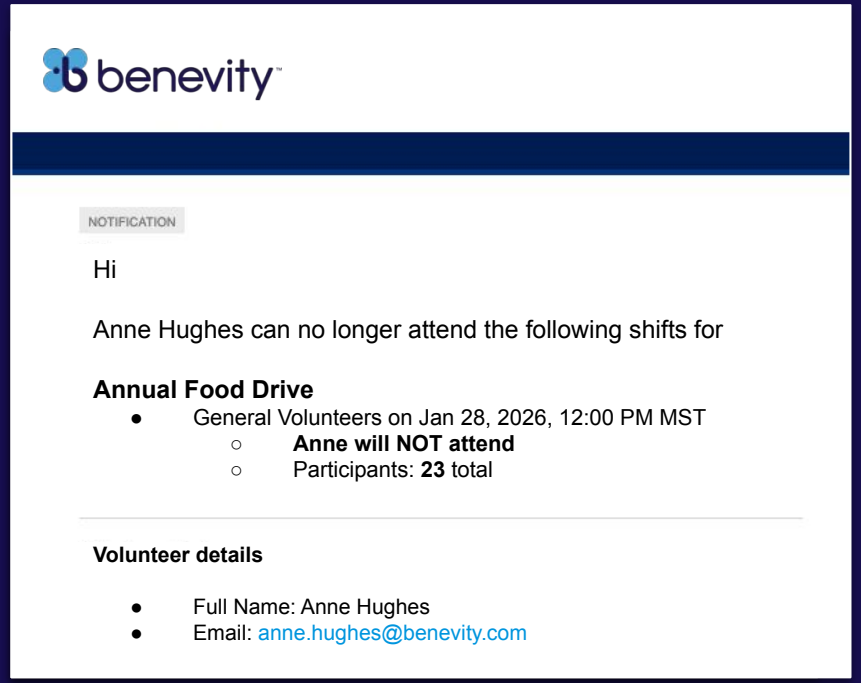
HOPE AIR
Hope Air
via Canadian Online Giving Foundation

This document is proprietary and confidential to Benevity.

Enhanced email notifications: Volunteer cancellation alerts

Stay in the loop with automated signup and cancellation alerts that keep event planning precise.

Radical program efficiency



benevity This document is proprietary and confidential to Benevity.

COMING SOON

Enhanced email notifications: Volunteer opportunity review

Accelerate your impact with modernized approval notifications that provide clear, actionable next steps for every submission.

Radical program efficiency

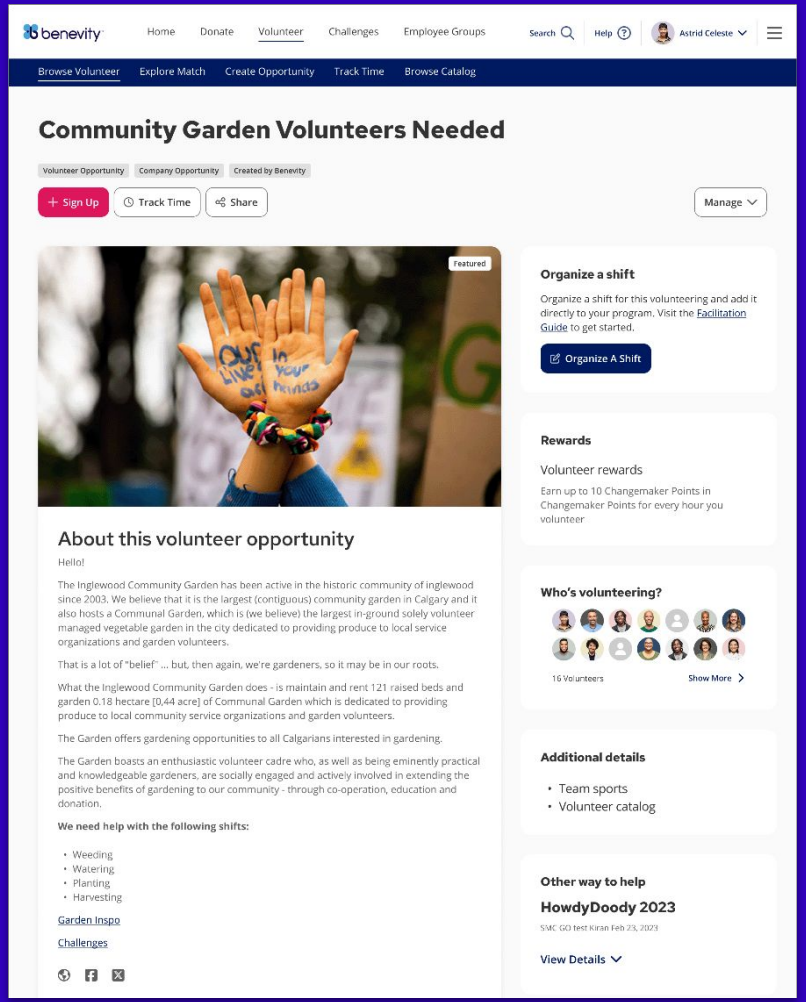
This document is proprietary and confidential to Benevity.

COMING SOON

Volunteer opportunity interface modernization

A refreshed interface featuring enhanced accessibility and a consolidated menu designed for effortless navigation.

Frictionless engagement



benevity This document is proprietary and confidential to Benevity.

OPEN BETA: APRIL 2026

Volunteering
Partner Integrations

Unify your impact strategy with seamless partner integrations that automatically sync world-class volunteer content into a single, high-efficiency management hub.

- Frictionless engagement
- Radical program efficiency

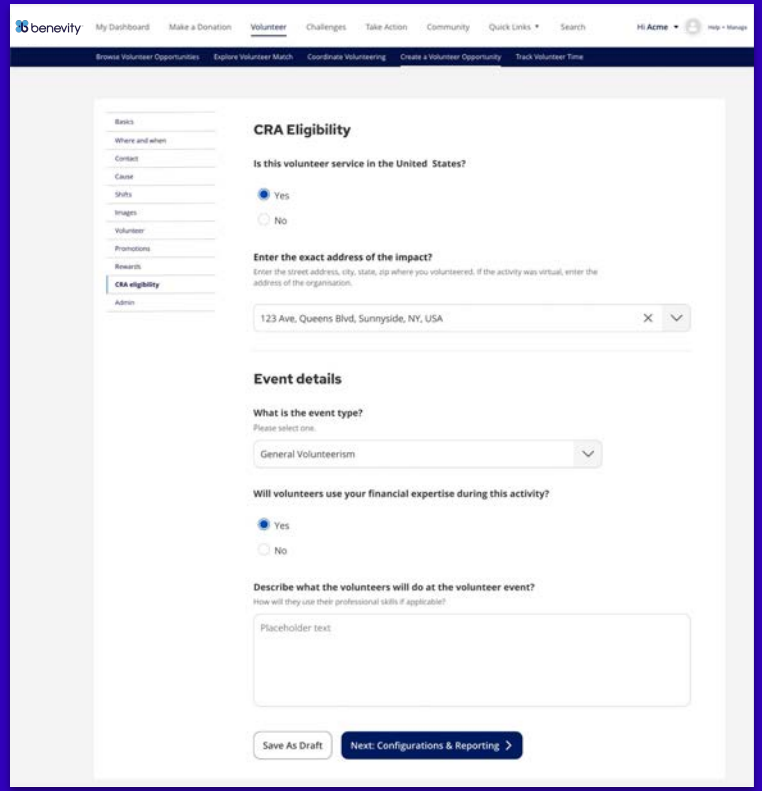
Visit.ORG

Goodera

OPEN BETA: APRIL 2026

Community Reinvestment Act (CRA) reporting

Streamline CRA-eligible volunteer tracking, reporting and compliance – all within the Benevity platform. Simplify complex, manual processes and demonstrate community investment with confidence and accuracy.



Radical program efficiency

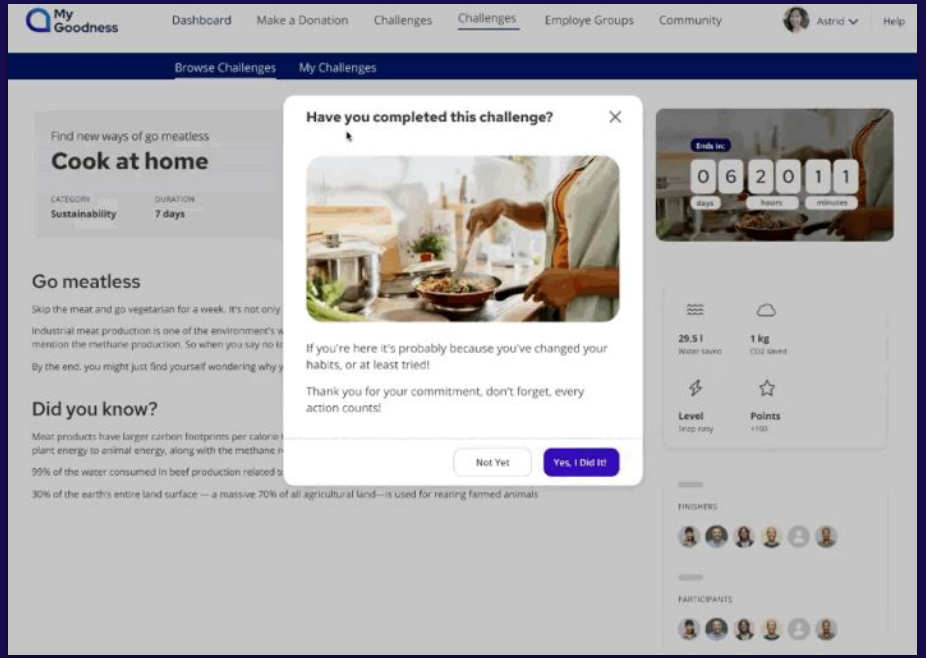
benevity This document is proprietary and confidential to Benevity.

Challenges

benevity This document is proprietary and confidential to Benevity.

Connecting Challenges to Giving

Bridge the gap between employee engagement and nonprofit support by surfacing curated giving opportunities the moment a challenge is completed.



Frictionless engagement

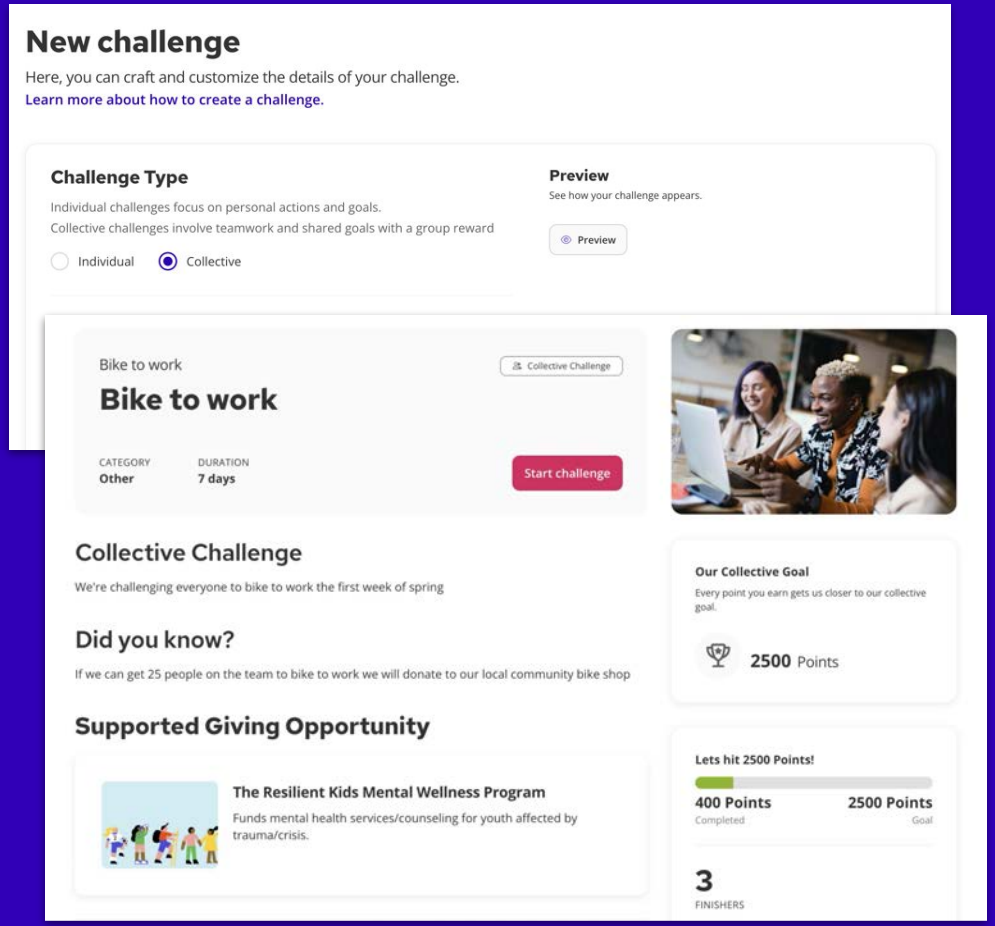
benevity This document is proprietary and confidential to Benevity.

COMING SOON

Collective Challenges

Cultivate a culture of shared purpose with collective challenges that transform individual contributions into community-wide milestones.

Frictionless engagement



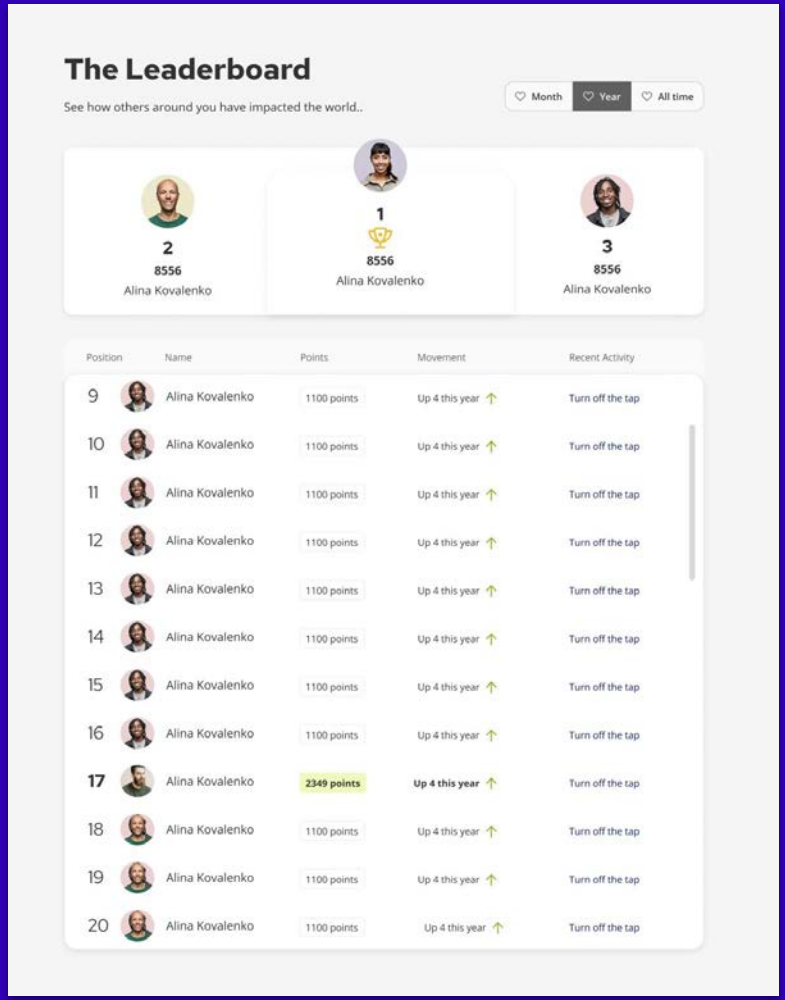
benevity This document is proprietary and confidential to Benevity.

COMING SOON

Enhanced leaderboard

Elevate program engagement with an expanded, high-visibility leaderboard designed to inspire grassroots participation and social discovery.

Frictionless engagement



benevity This document is proprietary and confidential to Benevity.

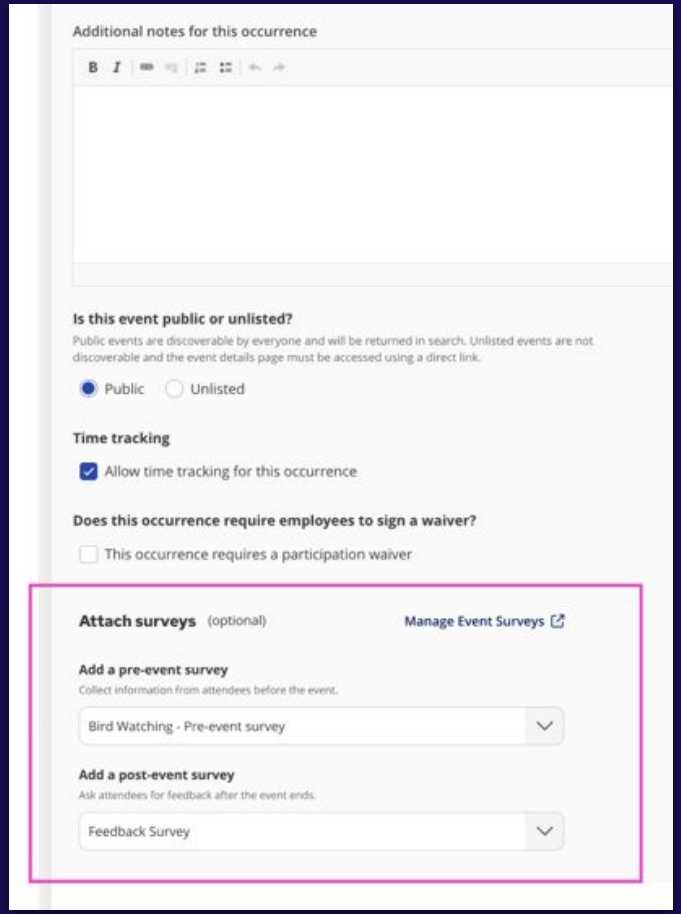
Employee Groups

benevity This document is proprietary and confidential to Benevity.

Employee Groups
Pre-event surveys

Empower Group Leaders to collect the right information at the right time with customizable surveys integrated directly into the event workflow.

Radical program efficiency



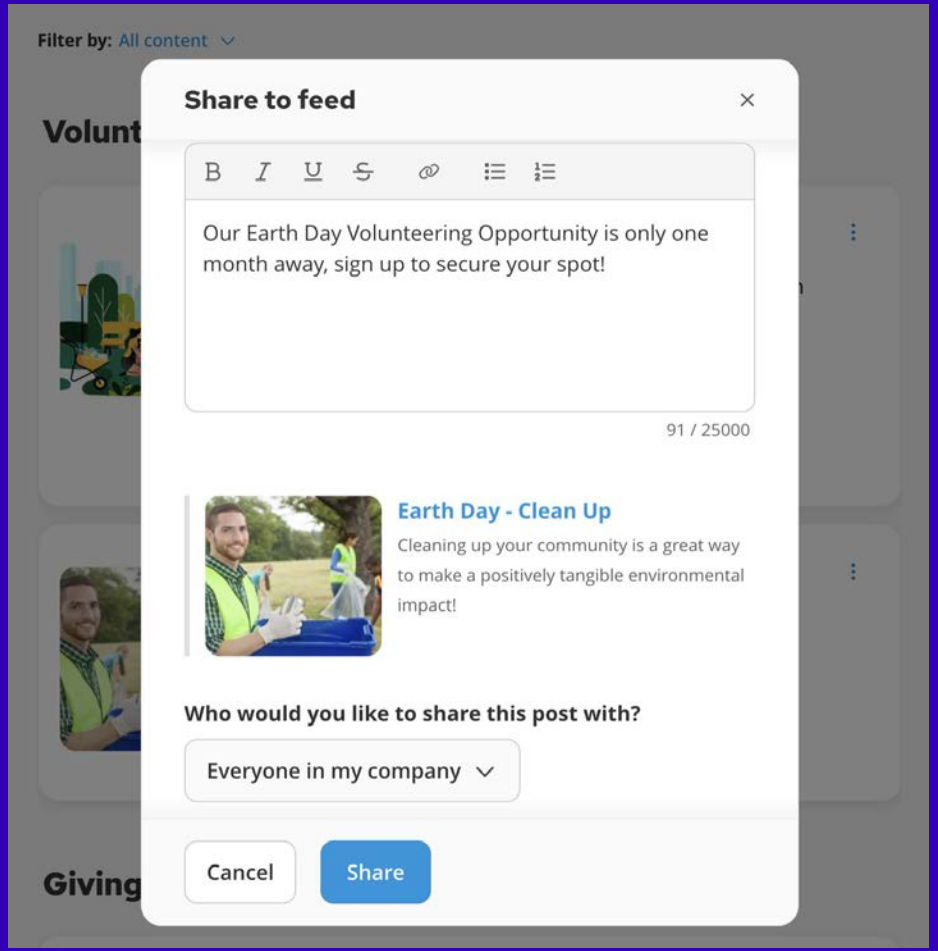
benevity This document is proprietary and confidential to Benevity.

COMING SOON

Share to feed

Boost program visibility and participation by bringing featured nonprofits, giving and volunteering opportunities directly into the Employee Groups feed.

Frictionless engagement



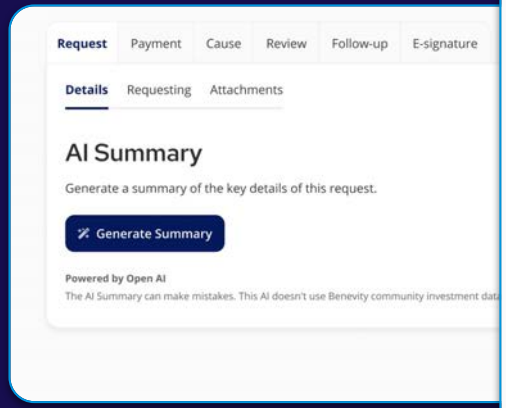
benevity This document is proprietary and confidential to Benevity.

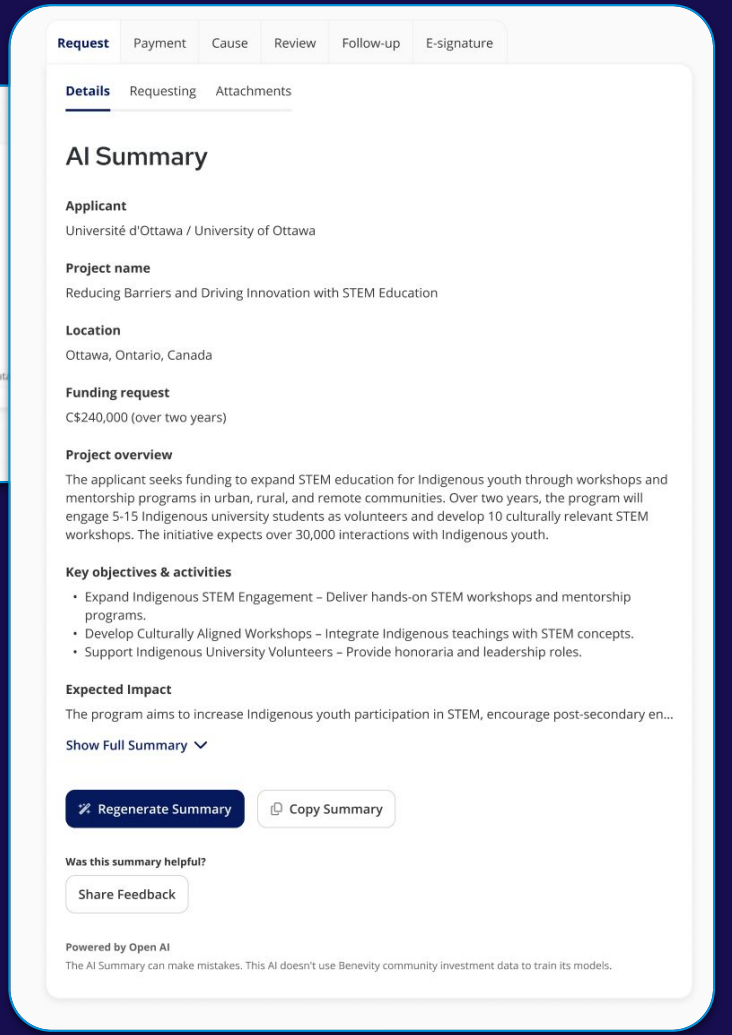
Grants Management

benevity This document is proprietary and confidential to Benevity.

AI Generated Application Summaries

Embedded directly into reviewer workflows to revolutionize the grant review process. **It generates concise, structured summaries**, significantly reducing reviewer time and cognitive load.





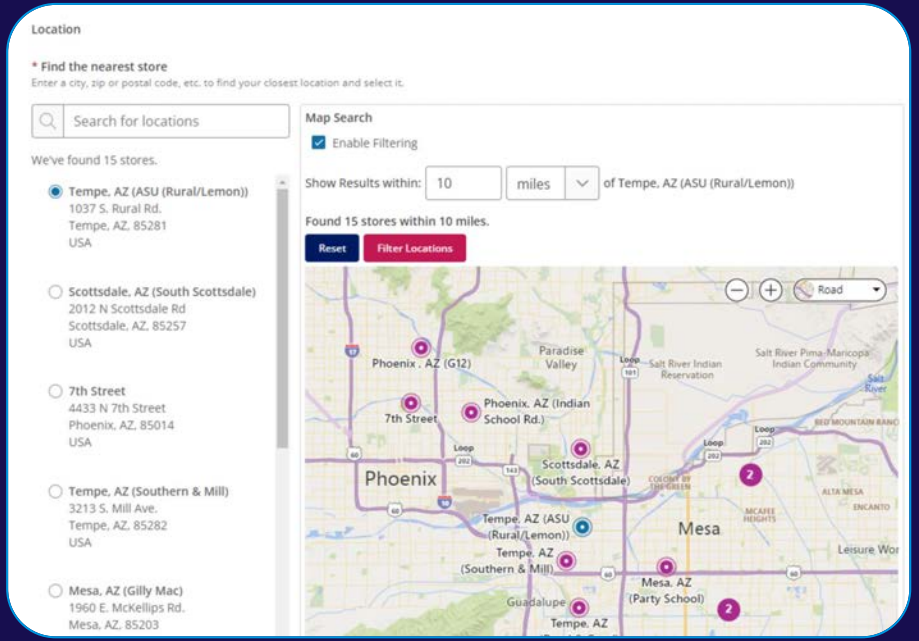
Radical program efficiency

benevity This document is proprietary and confidential to Benevity.

Location Manager Upgrades

Drives higher conversion and operational scale by eliminating manual friction.

- **Applicants** can instantly verify eligibility via intelligent Zip Code radius checks
- **Administrators** benefit from automated in-product mailbox connectivity



Frictionless engagement

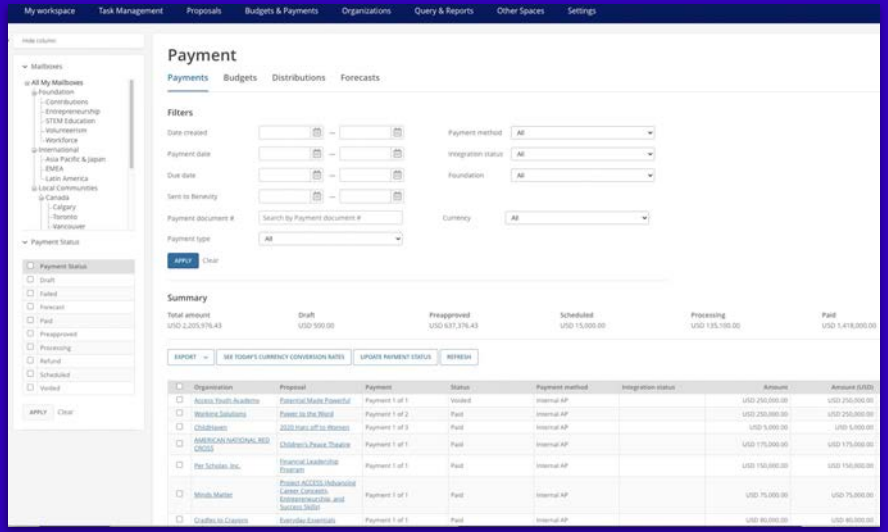
Radical program efficiency

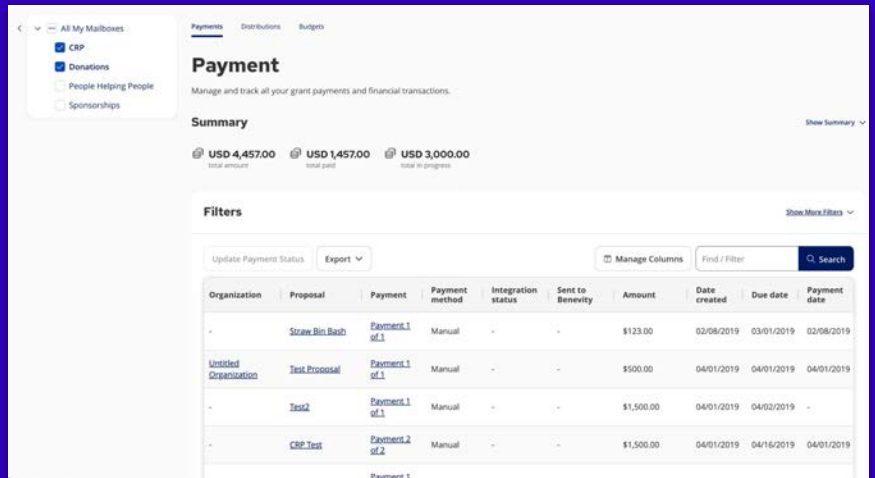
This document is proprietary and confidential to Benevity.

Coming Soon

Payments Interface Modernization

A refreshed interface of the payments module





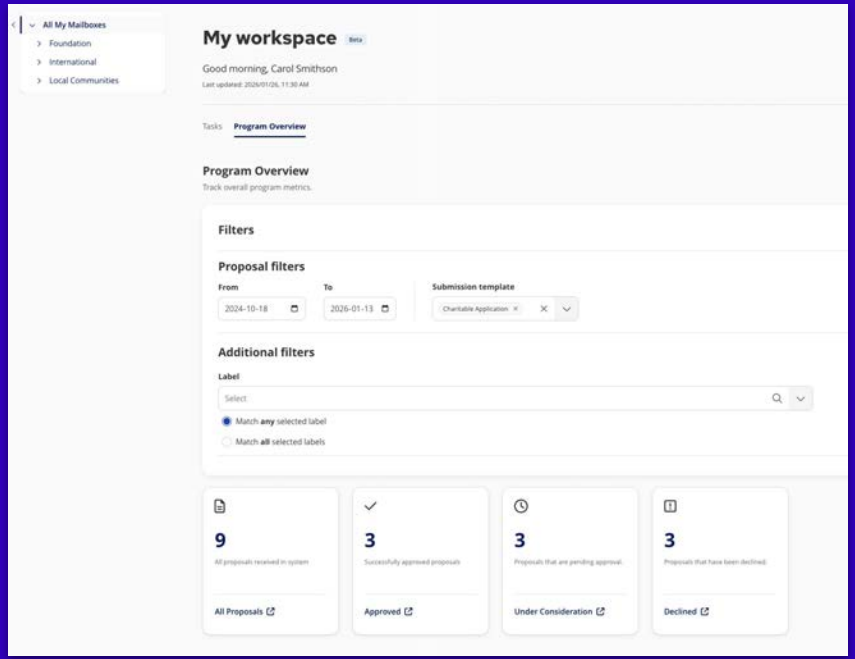
Frictionless engagement

benevity This document is proprietary and confidential to Benevity.

Coming Soon

Operational Insights

New dashboard to view quick insights to immediate action and drillable KPIs for your program.



Frictionless engagement

Radical program efficiency

benevity This document is proprietary and confidential to Benevity.

Nonprofit Experience

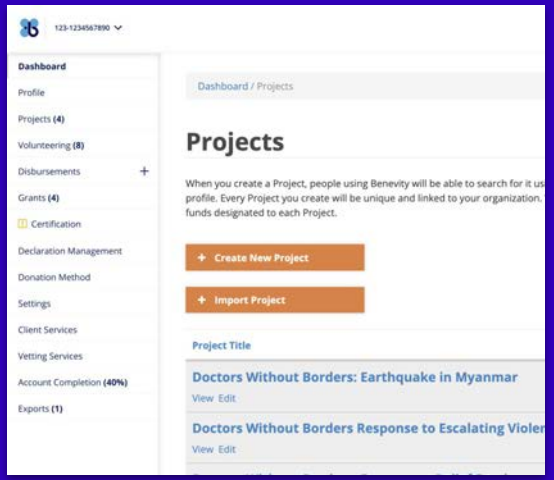
benevity This document is proprietary and confidential to Benevity.

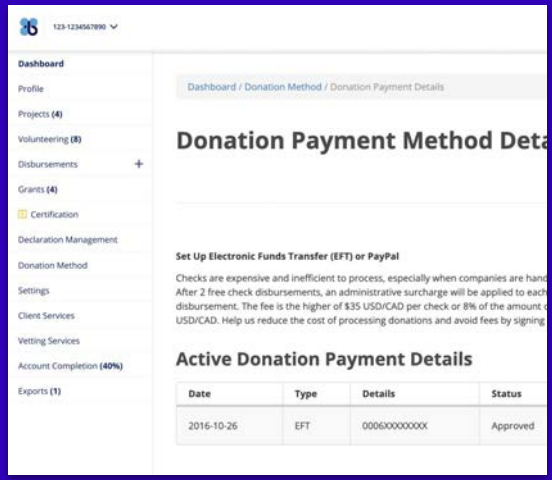
Coming Soon

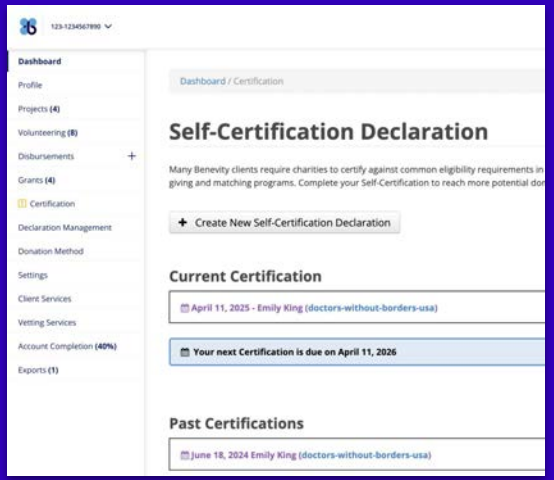
New Unified Portal & Navigation Experience

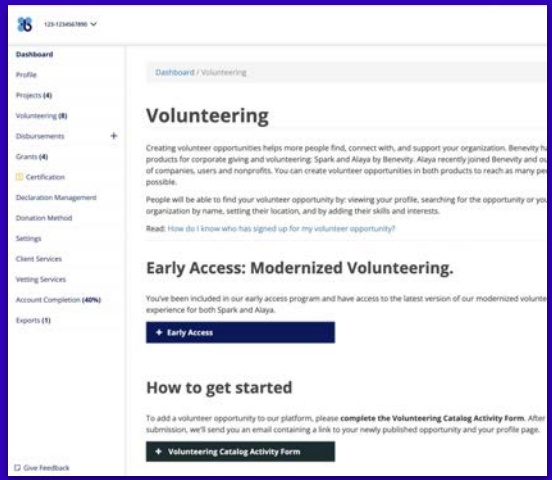
Welcoming Nonprofits into the **new Causes Portal** for the first time with a modern, unified navigation, header, and footer that bridges legacy and modern features into one seamless interface across the entire nonprofit experience.

Frictionless engagement









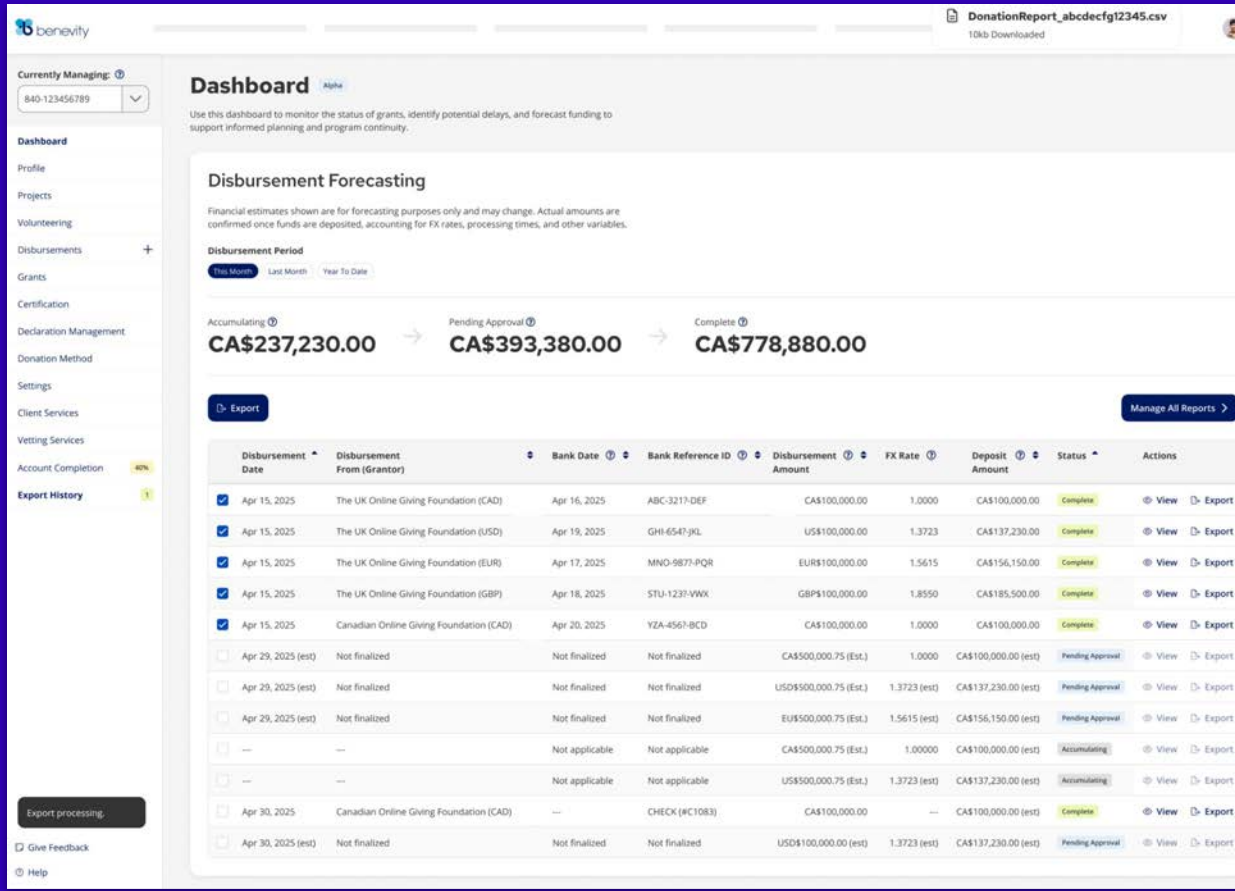
benevity This document is proprietary and confidential to Benevity.

Coming Soon

Forecasting Dashboard

Providing nonprofits with greater visibility and control over their funding with aggregated totals across all disbursing foundations, and advanced disbursement tracking data, statuses, and report exporting.

Frictionless engagement

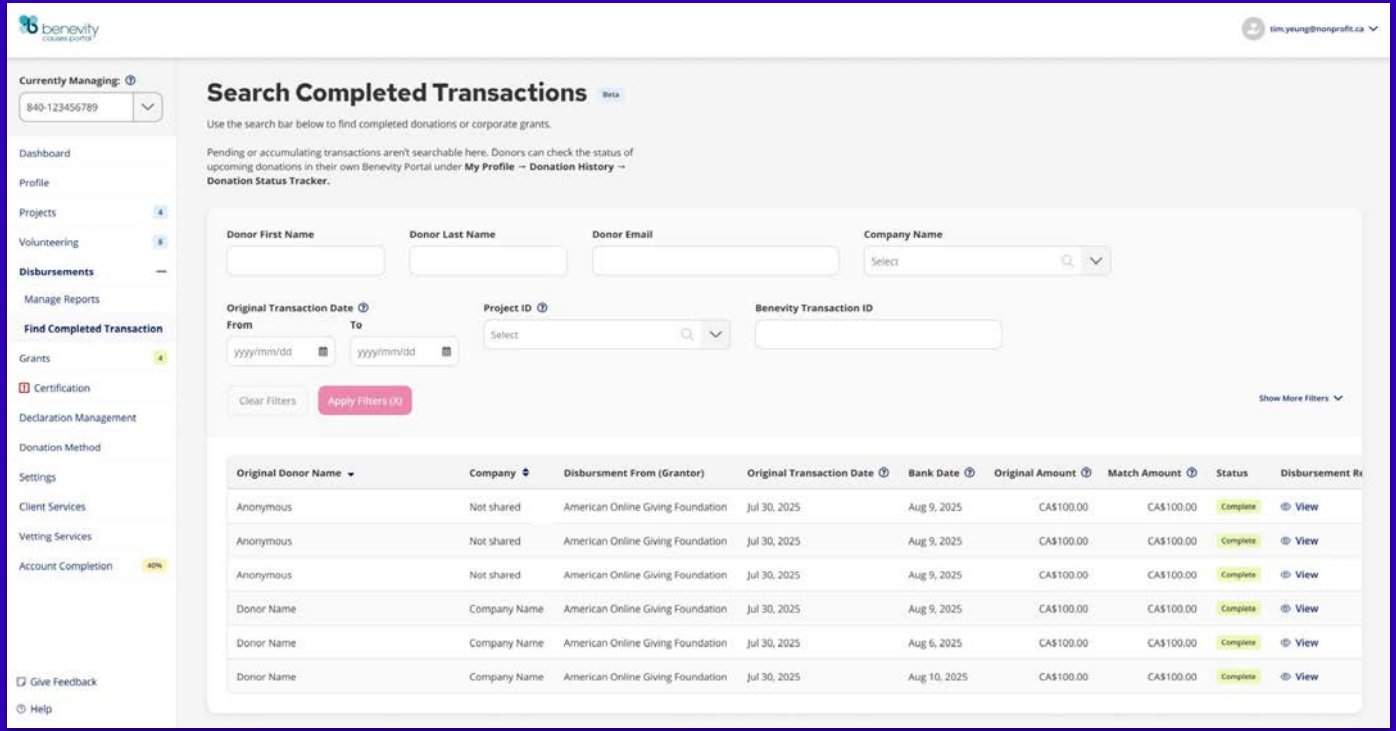


benevity This document is proprietary and confidential to Benevity.

Coming Soon

Transaction Search

Nonprofits can instantly find any transaction to confirm its receipt and status by searching with key details like a donor's name, project, or company, and jump directly to the associated disbursement report.



Radical program efficiency

This document is proprietary and confidential to Benevity.

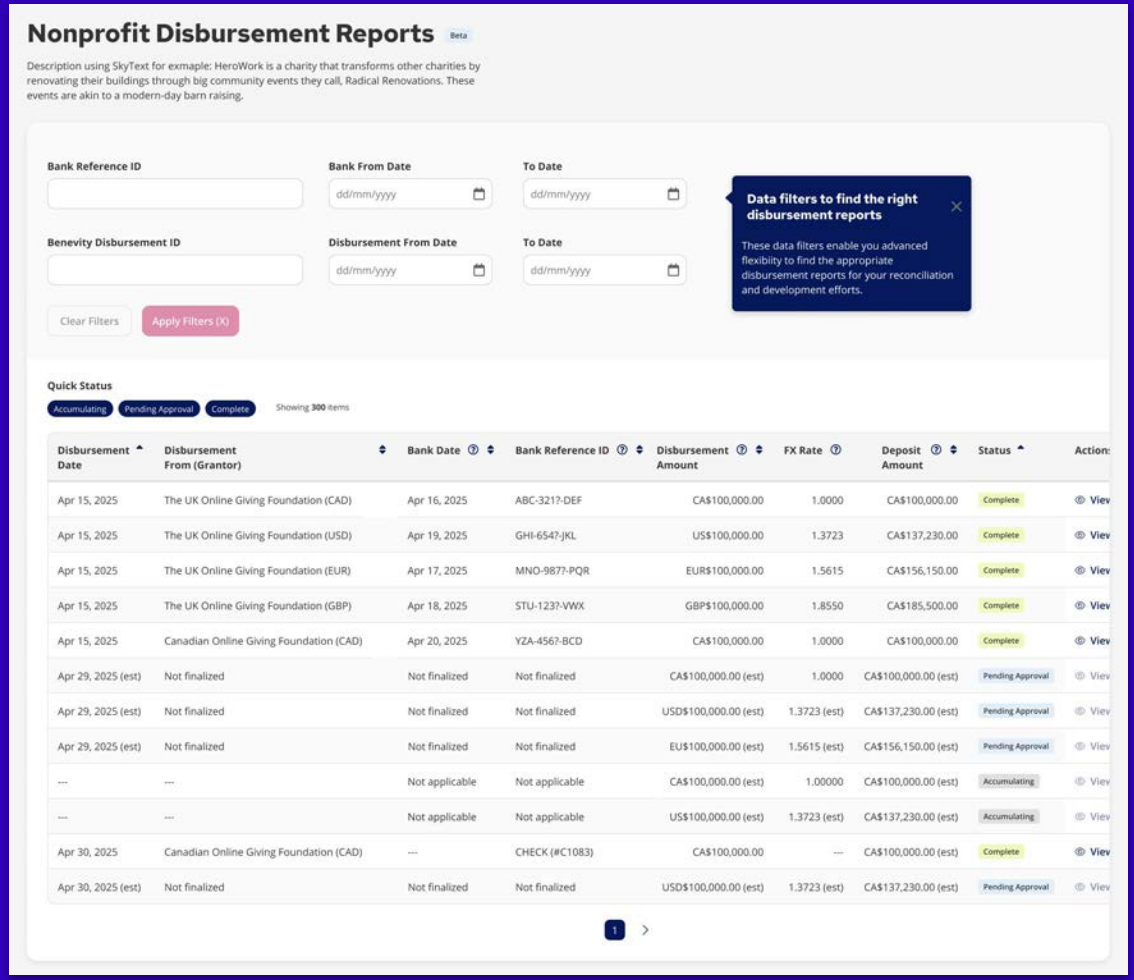
Coming Soon

Disbursement Reporting

Nonprofits can easily find and manage disbursement reports with a comprehensive and interactive table that includes powerful search filters, sorting, and enhanced export capabilities.

Trusted global velocity

Radical program efficiency



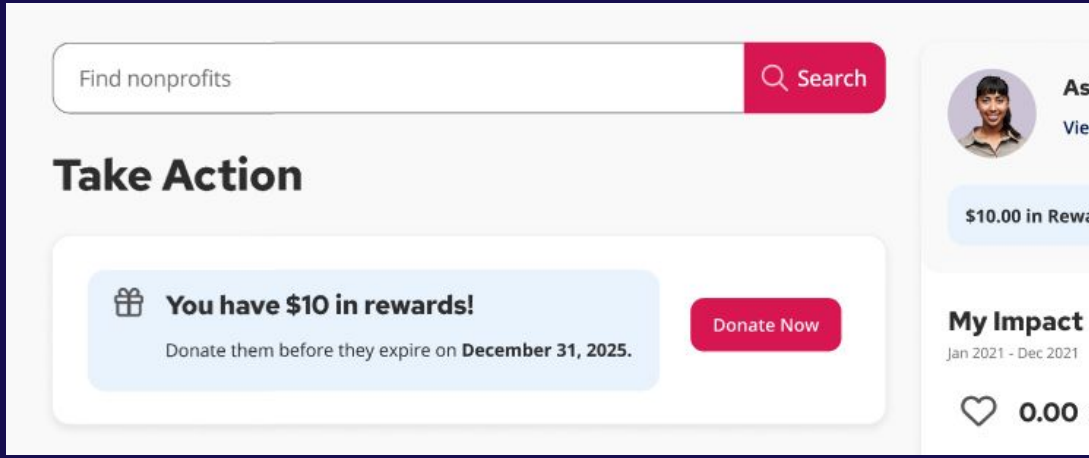
benevity This document is proprietary and confidential to Benevity.

Program and Risk Management

benevity This document is proprietary and confidential to Benevity.

Take action
from the home page

A prominent new callout and guided workflows will make it easier for employees to make a first time donation or use rewards.

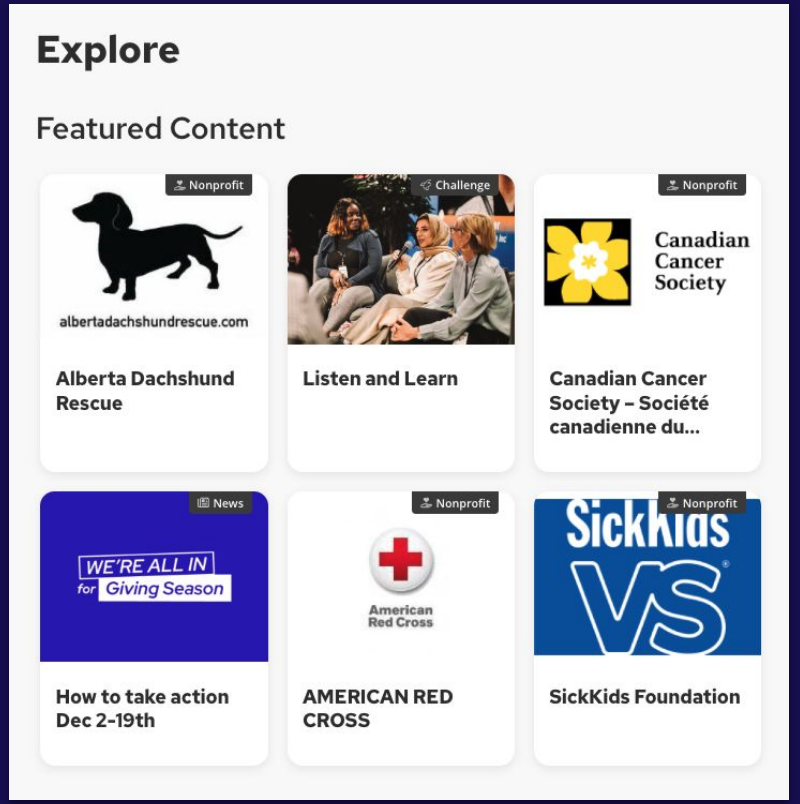


Frictionless engagement

benevity This document is proprietary and confidential to Benevity.

Featured Content
carousel expansion

Highlight 3, 6 or 9 items, replacing the restrictive 3-card limit with a high-visibility grid for greater impact. Scale the layout based on current program needs and ensure priority initiatives stay front-and-center.

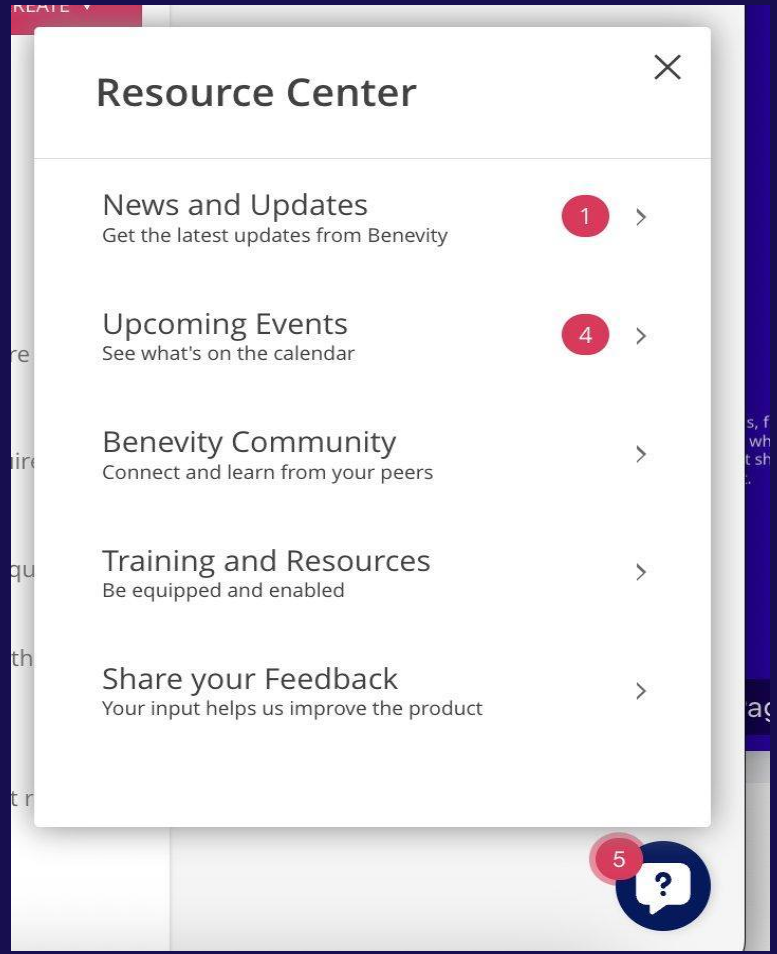


Frictionless engagement

benevity This document is proprietary and confidential to Benevity.

Resource Centre
for administrators

Admins now have a curated menu featuring B-Hive resources, community links, and product updates, right in the bottom right of every screen.



Radical program efficiency

benevity This document is proprietary and confidential to Benevity.

But wait,
We have one more thing

benevity This document is proprietary and confidential to Benevity.

And it's a pretty big deal

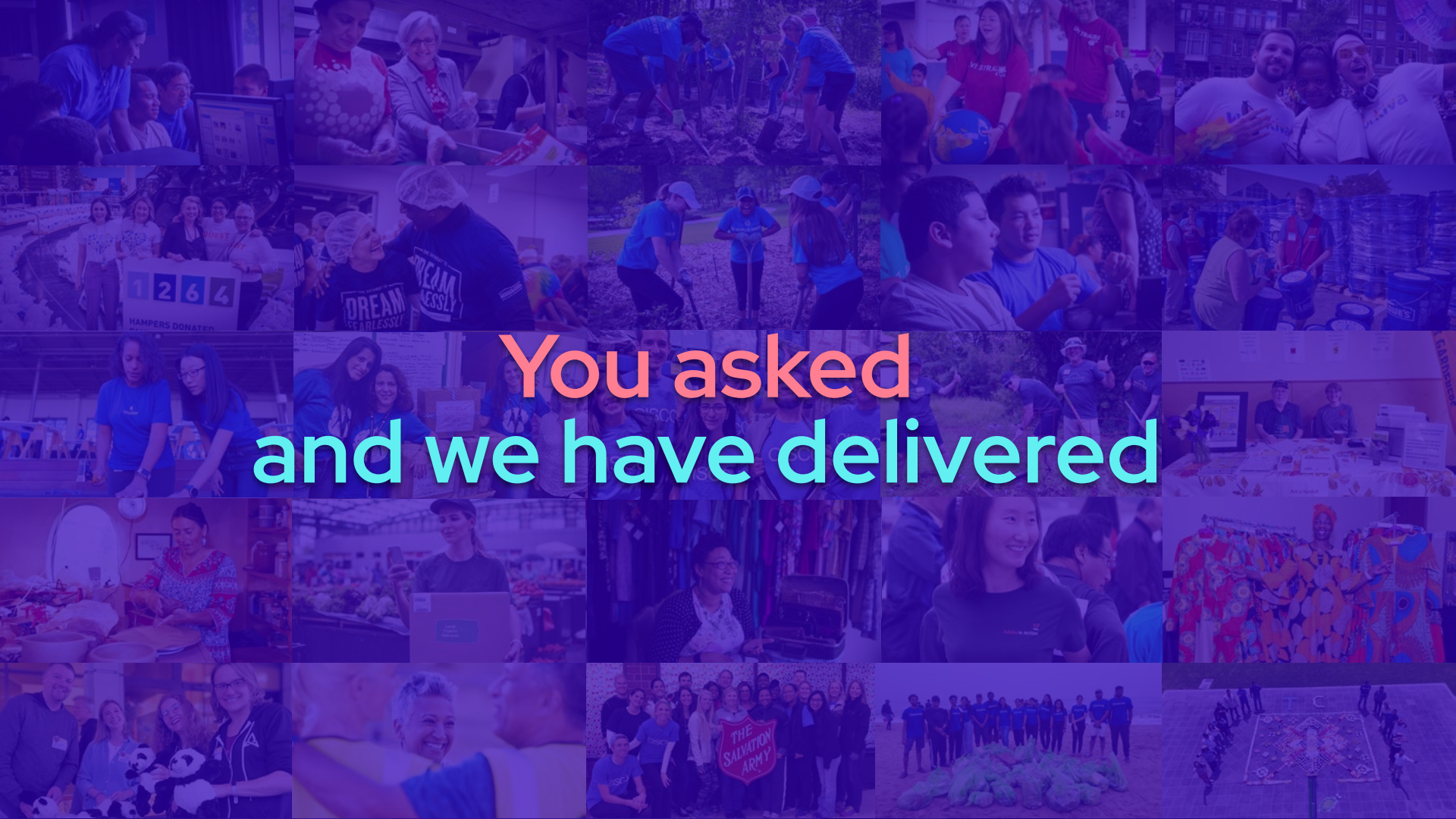


benevity This document is proprietary and confidential to Benevity.

For our clients and nonprofit partners...



benevity This document is proprietary and confidential to Benevity.

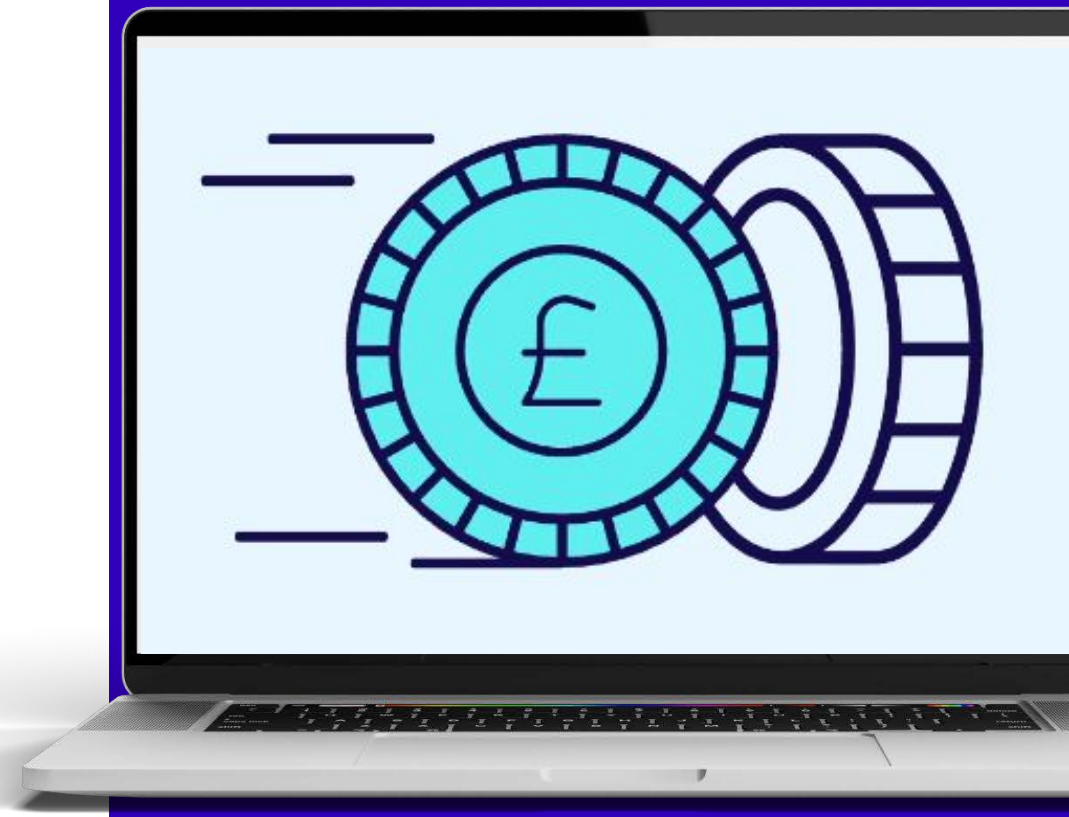

You asked
and we have delivered

COMING SOON

Money Movement

With 14-21 day disbursements

- Any donation type, 2.4M+ nonprofits
- Remodeled nonprofit suite and upgraded reporting experience
- Anti-money laundering screening, global tax compliance, risk mitigation, enterprise-grade fraud protection
- Leveraging Corporate and Global DAFs to trigger payments immediately, without waiting for invoice processing

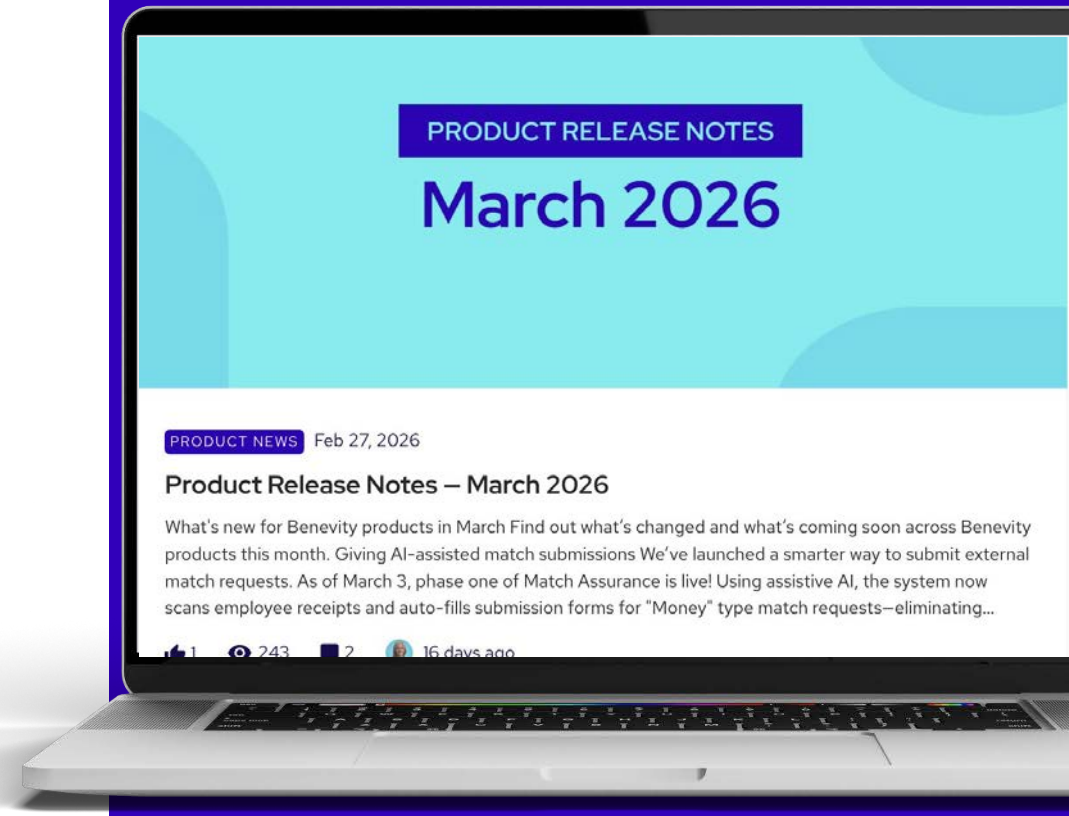


benevity This document is proprietary and confidential to Benevity.

Learn more and stay up-to-date

Sign in to the Community to see what's happening now and what's coming next.

community.benevity.com



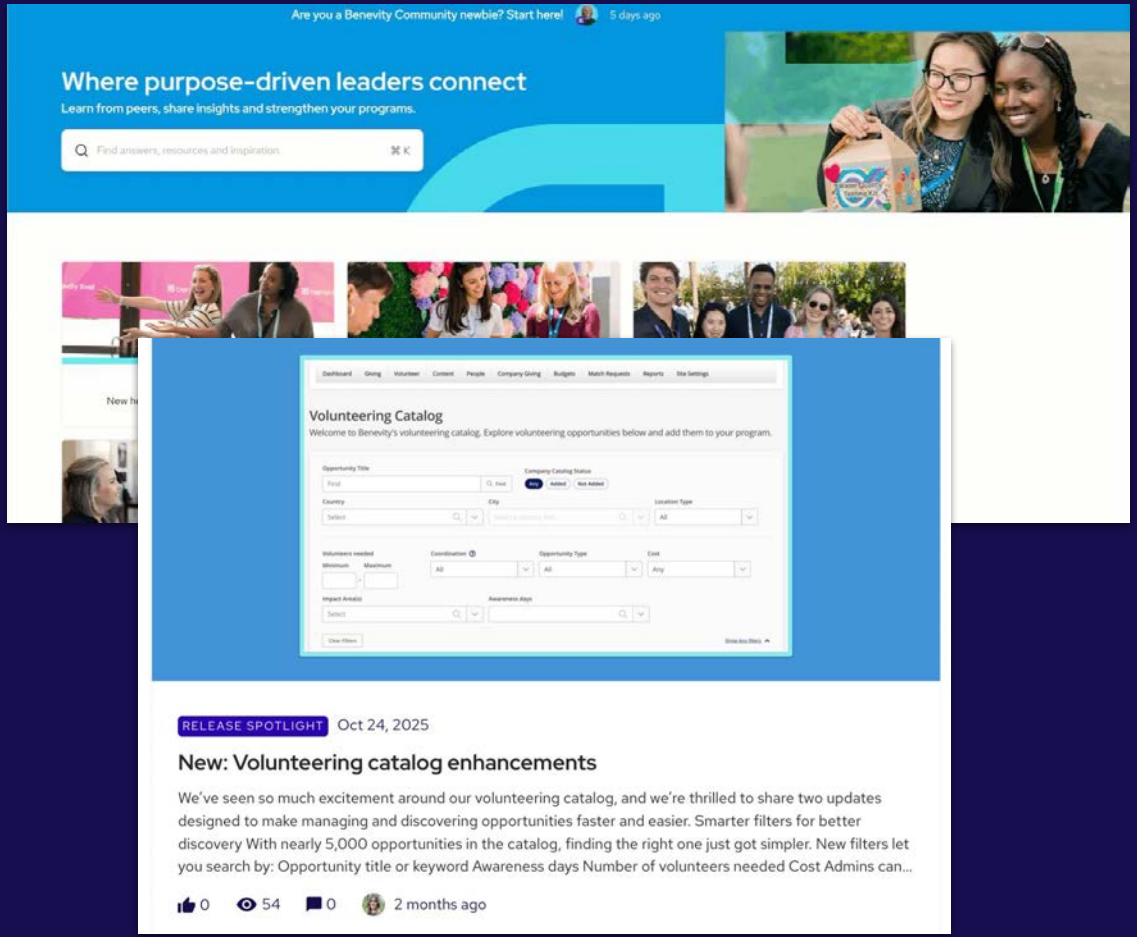
benevity This document is proprietary and confidential to Benevity.

Stay in the loop

benevity This document is proprietary and confidential to Benevity.

The Benevity Community
Where purpose-driven leaders connect

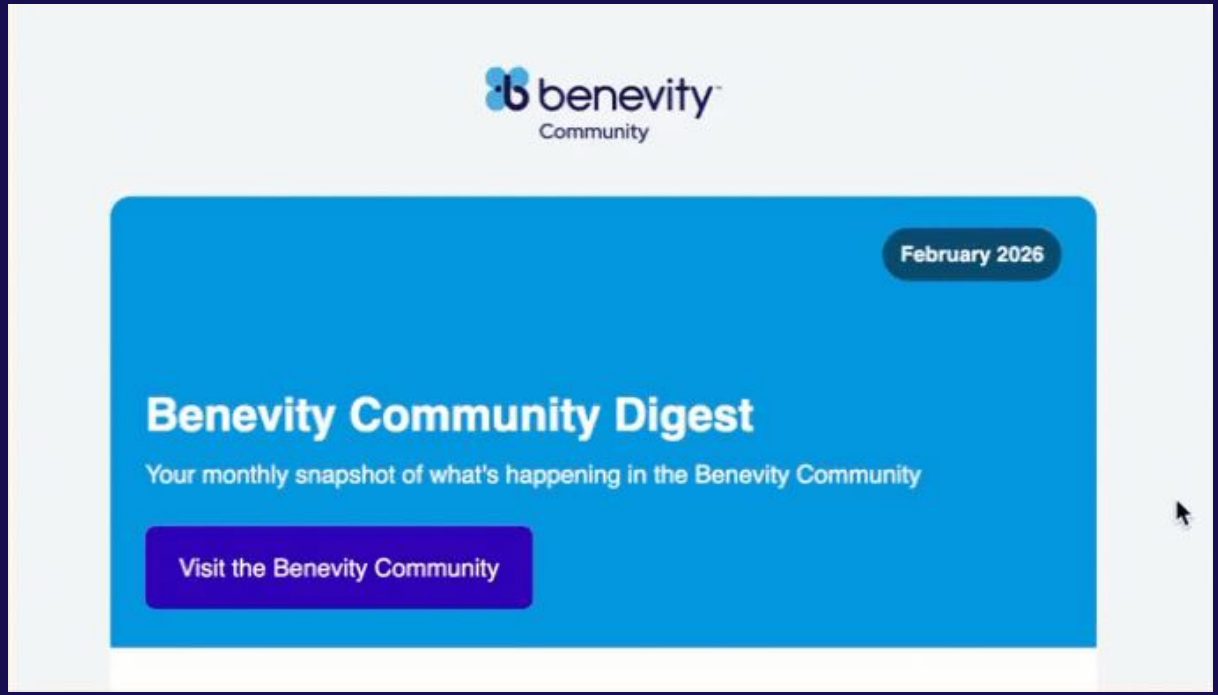
Your go-to space for: peer-to-peer dialogue, continuous learning and the latest product news.



benevity This document is proprietary and confidential to Benevity.

Community Digest
Updates right to your inbox.

The latest discussions, news, upcoming events and more!



benevity Community

Discussions | Groups | Events | News | Resources | B-Hive

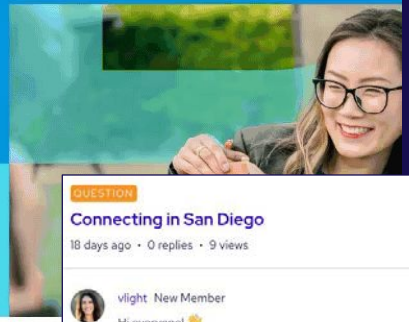
+ Create topic

Introducing the new Benevity Community! (Wed, Nov 19, 9:00 AM)

Where purpose-driven leaders connect

Learn from peers, share insights and strengthen your programs

Find answers, resources and inspiration. ⌘ K



QUESTION

Connecting in San Diego

18 days ago • 0 replies • 9 views

vlight New Member

Hi everyone! 👋

I know this group spans across the U.S., but I'm hoping to connect with any fellow Benevity admins or peers based in **San Diego, CA**—even if your company isn't headquartered here.

We used to have a wonderful local community that met up occasionally, and I'd love to rekindle that connection. Feel free to tag others if you know they are located here.

Looking forward to reconnecting and building momentum together!



QUESTION

Support for Food Insecurity

17 days ago • 1 reply • 30 views

donnamaleki New Contributor

The risk of food insecurity is becoming increasingly urgent, especially with the upcoming SNAP funding cuts expected to take effect this weekend. Has anyone else been thinking about how to support employees or the broader community in response? We're currently exploring a Giving Opportunity and other ways to provide support to employees. I'd love to hear what others are considering.



Get started

New here? This is a great place to start!

Ask the community

Get support directly from your peers

CSR Manager

5 days ago • 0 replies • 17 views

mfriend New Contributor

We are in the very beginning stages of looking to create a CSR manager or something similar for our company. For those who have a full-time employee running your matching/grant/volunteer programs, would you be open to sharing your job descriptions and title? If you'd rather connect directly, I can be reached at mfriend@idexcorp.com. Truly appreciate it!

benevity This document is proprietary and confidential to Benevity.

Upcoming Events

Huddle: Building a Strong (Corporate) Foundation
March 30 | 9am MT / 11am ET

Huddle: Reimagining corporate volunteering together
April 2 | 10am MT / 12pm ET

Huddle: Navigating the 2026 U.S. Regulatory Landscape
April 9 | 11am MT / 1pm ET

Huddle: Securing executive buy-in and support
April 15 | 10am MT / 12pm ET

Huddle: Building community with a deskless workforce
April 22 | 9am MT / 11am ET

benevity This document is proprietary and confidential to Benevity.

Benevity Live! 2026: When it Matters Most

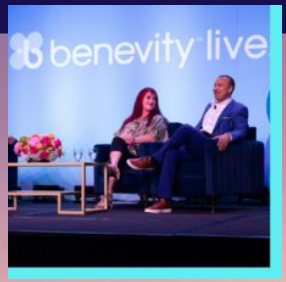
June 2–4 | Scottsdale, AZ

Learn how to navigate the new CSR landscape. This isn't just a conference; it’s a leadership survival strategy.

Why join us:

- 400+ bold brands: Connect with the world’s best
- 50+ expert sessions: Keynotes, fireside chats, and success stories.
- 20+ networking hours: Find energy in a community that shares your challenges and restores hope.

REGISTER NOW! Regular rates end April 30



benevity This document is proprietary and confidential to Benevity.

Q&A

This document is proprietary and confidential to Benevity.